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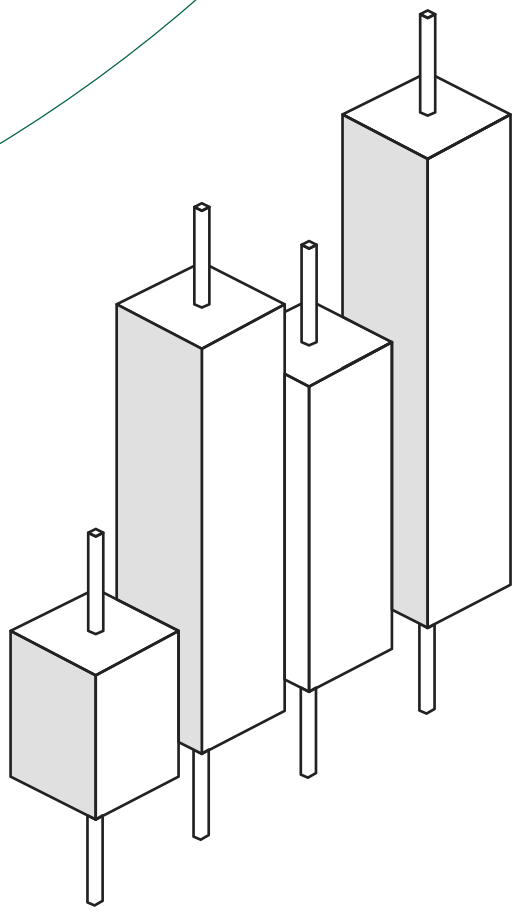
Jainam™

Market Mirror

Daily Newsletter



WATCH INDICES
DAILY MARKET MIRROR

INDIAN INDICES

EQUITY	CLOSE	CHANGE	CHANGE(%)
SENSEX	82,435.99	-1438.72	-1.77
NIFTY	25,349.65	-450.95	-1.75
NSE MCAP	61,403.20	-627.80	-1.01
NSE SMCAP	19,314.40	-129.20	-0.66
BANKEX	70,410.81	-2285.24	-3.14
BSE METAL	62,026.97	322.94	0.52
BSE IT	30,115.56	473.12	1.60
BSE FMCG	53,363.30	-93.73	-0.18
BSE OIL & GAS	37,775.44	-1644.60	-4.17
BSE AUTO	62,846.54	-492.52	-0.78

WORLD INDICES

EQUITY	CLOSE	CHANGE	CHANGE(%)
Dow Jones	50,040.00	444.93	0.90
Nasdaq	23,733.54	-356.02	-1.48
Dow Futures*	49,898.00	-163.00	-0.33
Nikkie*	56,975.00	-1669.63	-2.85
Hangseng*	22,281.00	61.35	0.28

NIFTY	25562
SUPPORT	RESISTANCE
25131	25780
24913	26211
24483	26429

SENSEX	83165
SUPPORT	RESISTANCE
81667	83934
80898	85432
79400	86201

WATCH INDICES
DAILY MARKET MIRROR

NET FLOWS Rs.

EQUITY	CHANGE(%)
FII (cash)	5,672.99
DII (cash)	-2,760.12
FII Index Futures	-3629.83
FII Index Options	40855.08
FII Stock Futures	-5444.91
FII Stock Options	-136.23

INDIAN ADRs

EQUITY	CLOSE	CHANGE	CHANGE(%)
Dr Reddy ADR	15.17	0.06	0.40
HDFC Bank ADR	27.56	0.43	1.58
ICICI Bank ADR	35.90	0.43	1.21
Infosys ADR	12.49	0.39	3.22
Wipro ADR	2.05	0.03	1.49

CURRENCY

Near Month Expiry Contract										
SYMBOLS	HIGH	LOW	CLOSE	R3	R2	R1	PIVOT	S1	S2	S3
EURINR	102.42	102.33	102.33	82.96	92.69	82.87	92.60	82.78	92.51	82.69
GBPINR	122.69	122.59	122.59	62.71	92.70	62.61	92.60	62.51	92.50	62.40
JPYINR	0.59	0.59	0.59	184.61	92.60	184.61	92.60	184.61	92.60	184.61
USDINR	93.52	93.39	93.49	91.93	92.73	91.80	92.60	91.68	92.47	91.55

INDIA VIX

CLOSE	CHANGE	CHANGE(%)
16.11`	0.55	3.50

Tata Motors Passenger Vehicles / Hyundai Motor India: Both automakers will increase prices across select models from December 1. Tata Motors PV will raise prices by an average 0.5 per cent across its ICE and electric vehicle portfolio, while Hyundai will hike prices by up to ₹8,000, citing rising input costs.

Gland Pharma: The USFDA has closed its inspection of the company's sterile oncology facility in Visakhapatnam with an Establishment Inspection Report (EIR) classifying it as No Action Indicated (NAI). The inspection was conducted between August 24 and September 1.

Alembic Pharmaceuticals: The company has received final USFDA approval for Bosutinib 400 mg tablets. The drug has an estimated US market size of $246 million.

Brigade Enterprises: The company's East Bengaluru residential project, Floris, generated sales worth ₹1,600 crore over its launch weekend. Separately, Brigade has acquired 2.25 acres in Secunderabad for ₹180 crore, with an estimated revenue potential of around ₹1,000 crore.

Lenskart:Steadview Capital sold 1.15 crore shares worth ₹835 crore through block deals at ₹725 apiece. Goldman Sachs and Societe Generale bought shares worth ₹448 crore each.

SJVN: Prime Minister Narendra Modi and Nepal's Prime Minister laid the foundation stone for the 669 MW Lower Arun Hydro Project in Nepal, entailing an investment of ₹5,792 crore. The project is expected to generate 2,901 million units annually, with commissioning targeted for FY31.

NLC India: The company has incorporated a 50:50 joint venture with NALCO, named NLC Nalco Power, to set up a 1,080 MW captive thermal power plant in Angul, Odisha.

63 Moons Technologies: The company has begun disbursing ₹1,950 crore to 5,682 claimants under the NCLT-approved one-time settlement for the NSEL dispute. The payouts conclude its obligations in the matter, which dates back to July 2013.

Lupin: The company has received USFDA approval for Ferric Citrate tablets, which are used to manage phosphorus levels in patients with chronic kidney disease.

Carysil: The company and its subsidiary Carysilnox have signed a long-term supply agreement with a leading German retailer. The contract covers 11 varieties of quartz and stainless-steel kitchen sinks for the European market.

Rail Vikas Nigam (RVNL): The company has received an ₹86.58 crore order from NMDC to construct a super-speciality hospital for women and children in Chhattisgarh.

Polyplex Corporation:Its Thailand subsidiary has approved a $78.4 million investment to add 53,000 tonnes of BOPET film and 11,000 tonnes of metalliser capacity. It will also shut its CPP line, which contributes 0.86 per cent of revenue.

Vishnu Chemicals: The company has formed a 50:50 joint venture with France's DCX Chrome to establish a 6,000-tonne-per-annum high-purity chromium metal plant in Visakhapatnam. Separately, its subsidiary is expanding solar capacity to 8.49 MW.

SECURITIES IN BAN

COMPANY NAME		
	MANAPPURAM	

RESULT

COMPANY NAME		
	Ajwa Projects Ltd	
	Siemens Energy India Ltd	
	Simbhaoli Sugars Ltd	

FOR MORE DETAILS

https://www.bseindia.com/corporates/Forth_Results.html?expandable=0

CORPORATE ACTION

DAILY MARKET MIRROR

COMPANY NAME	DATE	ACTIONS
Indergiri Finance Ltd	25-Nov-26	Right Issue of Equity Shares
Vraj Iron And Steel Ltd	25-Nov-26	Interim Dividend - Rs. - 0.6000
Zee Entertainment Enterprises Ltd	25-Nov-26	Buy Back of Shares

FOR MORE DETAILS

https://www.bseindia.com/corporates/Forth_Results.html?expandable=0

STOCKS

Today's Pivot Report: NSE NIFTY 50 Stocks, Nifty Future & Bank Nifty Future.										
SYMBOLS	HIGH	LOW	CLOSE	R3	R2	R1	PIVOT	S1	S2	S3
BANKNIFTY	65262.4	62483.2	62600.8	67193.59	66228	64414.39	63448.8	61635.2	60669.6	58856
NIFTY	26000	25335.7	25369.5	26465.4	26232.7	25801.1	25568.4	25136.8	24904.1	24472.5
ADANIENT	2777	2667	2677.9	2857.6	2817.3	2747.6	2707.3	2637.6	2597.3	2527.6
ADANIPORTS	1952.9	1906.6	1919	1992.03	1972.47	1945.73	1926.17	1899.43	1879.87	1853.13
APOLLOHOSP	9410	9240	9257	9534.67	9472.33	9364.67	9302.33	9194.67	9132.33	9024.67
ASIANPAINT	2624	2565.1	2580.4	2673.47	2648.73	2614.57	2589.83	2555.67	2530.93	2496.77
AXISBANK	1458.9	1388.6	1388.6	1505.77	1482.33	1435.47	1412.03	1365.17	1341.73	1294.87
BAJAJ-AUTO	10828	10640	10643	10955.33	10891.67	10767.33	10703.67	10579.33	10515.67	10391.33
BAJAJFINSV	1917	1873.1	1880.1	1950.93	1933.97	1907.03	1890.07	1863.13	1846.17	1819.23
BAJFINANCE	1130.5	1093.1	1095.5	1157.03	1143.77	1119.63	1106.37	1082.23	1068.97	1044.83
BEL	404.65	395.8	395.8	410.55	407.6	401.7	398.75	392.85	389.9	384
BHARTIARTL	2172.9	2124.5	2128.5	2207.83	2190.37	2159.43	2141.97	2111.03	2093.57	2062.63
BSE	3816.4	3723.3	3757	3900.93	3858.67	3807.83	3765.57	3714.73	3672.47	3621.63
CIPLA	1422	1397.3	1399.9	1440.2	1431.1	1415.5	1406.4	1390.8	1381.7	1366.1
COALINDIA	392.35	381.5	382	399.92	396.13	389.07	385.28	378.22	374.43	367.37
DRREDDY	1397.9	1376.5	1380.1	1414.57	1406.23	1393.17	1384.83	1371.77	1363.43	1350.37
EICHERMOT	8275	8126	8172.5	8405.33	8340.17	8256.33	8191.17	8107.33	8042.17	7958.33
ETERNAL	368.9	360.35	362.1	375.77	372.33	367.22	363.78	358.67	355.23	350.12
GRASIM	3118.7	3060.2	3075.2	3167.7	3143.2	3109.2	3084.7	3050.7	3026.2	2992.2
HCLTECH	1377.9	1348	1364.3	1408.7	1393.3	1378.8	1363.4	1348.9	1333.5	1319
HDFCBANK	859.7	814.05	817.8	892.63	876.17	846.98	830.52	801.33	784.87	755.68
HDFCLIFE	594.25	574.3	574.95	607.98	601.12	588.03	581.17	568.08	561.22	548.13
HINDALCO	920	897.75	900.45	936.63	928.32	914.38	906.07	892.13	883.82	869.88
HINDUNILVR	2077.2	2015.6	2019.1	2120.6	2098.9	2059	2037.3	1997.4	1975.7	1935.8
ICICIBANK	1644.8	1585.5	1585.5	1684.33	1664.57	1625.03	1605.27	1565.73	1545.97	1506.43
INDIGO	5611.2	5508	5523	5690	5650.6	5586.8	5547.4	5483.6	5444.2	5380.4

STOCKS

Today's Pivot Report: NSE NIFTY 50 Stocks, Nifty Future & Bank Nifty Future.										
SYMBOLS	HIGH	LOW	CLOSE	R3	R2	R1	PIVOT	S1	S2	S3
INFY	1132.4	1100	1103.4	1156.27	1144.33	1123.87	1111.93	1091.47	1079.53	1059.07
ITC	303.5	298.5	301	308.5	306	303.5	301	298.5	296	293.5
JIOFIN	228.4	219.32	219.7	234.71	231.55	225.63	222.47	216.55	213.39	207.47
JSWSTEEL	1332.5	1302.1	1311.9	1359.3	1345.9	1328.9	1315.5	1298.5	1285.1	1268.1
KOTAKBANK	521.5	501.1	502.85	536.27	528.88	515.87	508.48	495.47	488.08	475.07
LT	4232	4099.9	4099.9	4320.07	4276.03	4187.97	4143.93	4055.87	4011.83	3923.77
M&M	3568	3468.3	3487.4	3647.2	3607.6	3547.5	3507.9	3447.8	3408.2	3348.1
MARUTI	14333	13989	14010	14576.33	14454.67	14232.33	14110.67	13888.33	13766.67	13544.33
MAXHEALTH	1102.1	1078.7	1089.55	1124.93	1113.52	1101.53	1090.12	1078.13	1066.72	1054.73
NESTLEIND	1330	1305	1305.9	1347.27	1338.63	1322.27	1313.63	1297.27	1288.63	1272.27
NTPC	323.7	314.85	315.45	330	326.85	321.15	318	312.3	309.15	303.45
ONGC	224.9	222.3	222.85	227	225.95	224.4	223.35	221.8	220.75	219.2
POWERGRID	272.95	264	264.85	279.48	276.22	270.53	267.27	261.58	258.32	252.63
RELIANCE	1390	1346.9	1351	1421.47	1405.73	1378.37	1362.63	1335.27	1319.53	1292.17
SBILIFE	1839.4	1795	1804.9	1875.6	1857.5	1831.2	1813.1	1786.8	1768.7	1742.4
SBIN	1181.6	1127.9	1132.65	1220.57	1201.08	1166.87	1147.38	1113.17	1093.68	1059.47
SHRIRAMFIN	1015	985.55	995.9	1041.53	1028.27	1012.08	998.82	982.63	969.37	953.18
SUNPHARMA	1900.3	1851.5	1860	1938.5	1919.4	1889.7	1870.6	1840.9	1821.8	1792.1
TATACONSUM	1156.8	1132.2	1133	1173.73	1165.27	1149.13	1140.67	1124.53	1116.07	1099.93
TATASTEEL	173.8	160.5	163	184.33	179.07	171.03	165.77	157.73	152.47	144.43
TCS	2501.9	2401	2460	2608.5	2555.2	2507.6	2454.3	2406.7	2353.4	2305.8
TECHM	1808.7	1757	1777.5	1856.83	1832.77	1805.13	1781.07	1753.43	1729.37	1701.73
TITAN	4686.7	4615.3	4680	4777.43	4732.07	4706.03	4660.67	4634.63	4589.27	4563.23
TMPV	269	259	259	275.67	272.33	265.67	262.33	255.67	252.33	245.67
TRENT	3280	3196.5	3208	3343.33	3311.67	3259.83	3228.17	3176.33	3144.67	3092.83
ULTRACEMCO	12988	12612	12650	13264	13126	12888	12750	12512	12374	12136

DISCLAIMER

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