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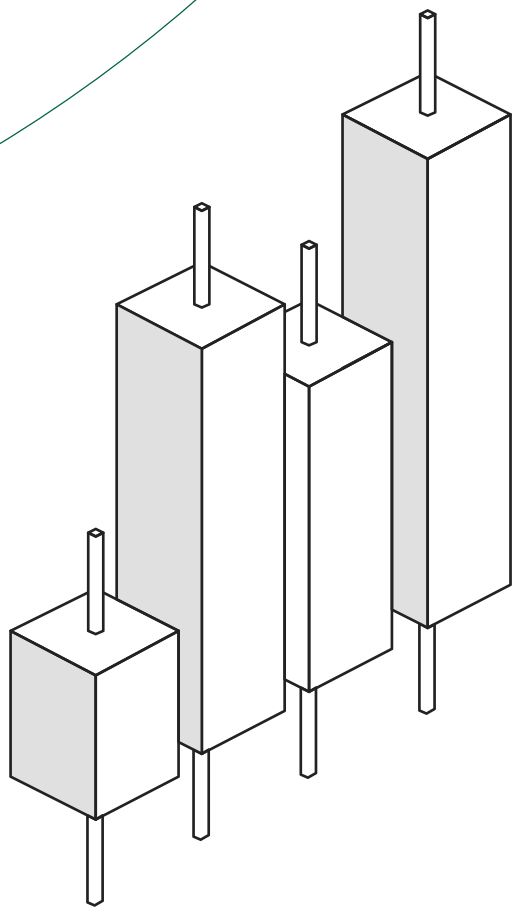
Jainam™

Market Mirror

Daily Newsletter



WATCH INDICES
DAILY MARKET MIRROR

INDIAN INDICES

EQUITY	CLOSE	CHANGE	CHANGE(%)
SENSEX	83,919.71	989.94	1.08
NIFTY	25,800.60	286.35	1.12
NSE MCAP	62,031.00	406.60	0.66
NSE SMCAP	19,443.60	-24.80	-0.13
BANKEX	72,696.05	1660.68	2.34
BSE METAL	61,704.03	-359.58	-0.58
BSE IT	29,642.44	286.25	0.98
BSE FMCG	52,855.36	328.84	0.62
BSE OIL & GAS	39,420.04	148.77	0.38
BSE AUTO	63,339.06	468.19	0.74

WORLD INDICES

EQUITY	CLOSE	CHANGE	CHANGE(%)
Dow Jones	48,033.58	-1063.00	-2.17
Nasdaq	22,617.73	-1261.47	-5.28
Dow Futures*	48,391.00	-789.00	-1.60
Nikkie*	56,436.65	-3007.56	-5.33
Hangseng*	22,410.80	-430.82	-1.92

NIFTY	25652
SUPPORT	RESISTANCE
25494	25958
25188	26115
25031	26421

SENSEX	83454
SUPPORT	RESISTANCE
82869	84504
81819	85088
81235	86139

WATCH INDICES
DAILY MARKET MIRROR

NET FLOWS Rs.

EQUITY	CHANGE(%)
FII (cash)	10,308.42
DII (cash)	-4,859.80
FII Index Futures	-369.75
FII Index Options	6765.91
FII Stock Futures	770.37
FII Stock Options	1200.34

INDIAN ADRs

EQUITY	CLOSE	CHANGE	CHANGE(%)
Dr Reddy ADR	14.89	0.06	0.40
HDFC Bank ADR	27.42	1.18	4.50
ICICI Bank ADR	35.47	0.57	1.63
Infosys ADR	12.03	0.38	3.26
Wipro ADR	2.05	0.03	1.49

CURRENCY

Near Month Expiry Contract										
SYMBOLS	HIGH	LOW	CLOSE	R3	R2	R1	PIVOT	S1	S2	S3
EURINR	102.42	102.33	102.33	82.96	92.69	82.87	92.60	82.78	92.51	82.69
GBPINR	122.69	122.59	122.59	62.71	92.70	62.61	92.60	62.51	92.50	62.40
JPYINR	0.59	0.59	0.59	184.61	92.60	184.61	92.60	184.61	92.60	184.61
USDINR	93.52	93.39	93.49	91.93	92.73	91.80	92.60	91.68	92.47	91.55

INDIA VIX

CLOSE	CHANGE	CHANGE(%)
16.11`	0.55	3.50

Tata Steel: The company has approved the sale of its tubes business and entire stake in Tata Steel Colours to APL Apollo Tubes in transactions valued at up to ₹28,000 crore, subject to regulatory clearances, with completion expected by March 2028.

Waaree Energies: Its wholly owned subsidiary, Waaree Forever Energies, has signed a power purchase agreement (PPA) with SECI for a 700 MW solar project in Solapur, Maharashtra. The project also includes a 700 MW/2,800 MWh battery energy storage system (BESS).

Adani Energy Solutions: Subsidiary Powerpulse Trading Solutions has received a Letter of Award from WBSEDCL to supply 1,750 MW of round-the-clock renewable energy, along with an additional 750 MW under a greenshoe option.

Maruti Suzuki: The company has announced price hikes across select models with immediate effect. The weighted average increase is around 0.31 per cent to partially offset sustained input cost pressures.

IndusInd Bank: The bank's board has decided to terminate former MD and CEO Sumant Kathpalia's employment with immediate effect following an enquiry. It has also invoked applicable malus and clawback provisions retrospectively from March 24, 2020.

Premier Explosives: The company has secured an international export order worth $33.60 million (around ₹311 crore) for the manufacturing and supply of defence explosives.

RVNL: The company has emerged as the lowest bidder (L1) for a ₹348.49 crore East Coast Railway order to augment the Vadlapudi Wagon Workshop in Visakhapatnam.

Ratnaveer Precision Engineering: The company has secured long-term orders covering nearly 50 per cent of its upcoming copper clad laminate (CCL) manufacturing capacity. Its ₹338 crore capex project targets ₹750 crore in annual revenue and ₹150 crore in EBITDA at full capacity, with commercial production expected from February 2027.

Texmaco Rail & Engineering: The company has received two domestic letters of intent worth a combined ₹230.58 crore from JSW Group entities for manufacturing and supplying 553 wagons.

Aurobindo Pharma: The USFDA has issued an Establishment Inspection Report (EIR) with a Voluntary Action Indicated (VAI) classification for subsidiary Apitoria Pharma's API facility, formally closing the August 2026 inspection that had resulted in three observations.

Cohance Lifesciences: The USFDA has issued an EIR with a VAI classification for its formulation manufacturing facility in Shamshabad, Telangana, formally concluding the earlier inspection.

Welspun Living: The company's board has approved capital expenditure of up to ₹3,200 crore through its subsidiary, Welspun Home Solutions.

Arvind: The company has partnered with unspun to become the first manufacturer to deploy its OneWeave 3D weaving technology.

NATCO Pharma: The USFDA inspection at its Kothur facility in Hyderabad has concluded with seven Form 483 observations.

SECURITIES IN BAN

COMPANY NAME		
	MANAPPURAM	

RESULT

COMPANY NAME		
	Bombay Coated And Special Steels Ltd	
	Carver Roboweld Ltd	
	Exhicon Events Media Solutions Ltd	

FOR MORE DETAILS

https://www.bseindia.com/corporates/Forth_Results.html?expandable=0

CORPORATE ACTION

DAILY MARKET MIRROR

COMPANY NAME	DATE	ACTIONS
Pashupati Cotspin Ltd	23-Nov-26	Interim Dividend - Rs. - 0.0200

FOR MORE DETAILS

https://www.bseindia.com/corporates/Forth_Results.html?expandable=0

STOCKS

Today's Pivot Report: NSE NIFTY 50 Stocks, Nifty Future & Bank Nifty Future.

SYMBOLS	HIGH	LOW	CLOSE	R3	R2	R1	PIVOT	S1	S2	S3
BANKNIFTY	64651.6	62690.2	64556.6	67203.48	65927.54	65242.07	63966.14	63280.67	62004.73	61319.27
NIFTY	25809	25333	25775.3	26421.2	26115.1	25945.2	25639.1	25469.2	25163.1	24993.2
ADANIENT	2726	2673.4	2709	2784.8	2755.4	2732.2	2702.8	2679.6	2650.2	2627
ADANIPORTS	1930.2	1902.7	1917	1958.07	1944.13	1930.57	1916.63	1903.07	1889.13	1875.57
APOLLOHOSP	9282.5	8800	9200	9870.83	9576.67	9388.33	9094.17	8905.83	8611.67	8423.33
ASIANPAINT	2610.9	2577.1	2608.3	2654.23	2632.57	2620.43	2598.77	2586.63	2564.97	2552.83
AXISBANK	1450	1368.8	1446	1555.6	1502.8	1474.4	1421.6	1393.2	1340.4	1312
BAJAJ-AUTO	10931	10726	10765	11093.67	11012.33	10888.67	10807.33	10683.67	10602.33	10478.67
BAJAJFINSV	1913.4	1857.3	1892	1973.93	1943.67	1917.83	1887.57	1861.73	1831.47	1805.63
BAJFINANCE	1125	1078.15	1122	1185.47	1155.23	1138.62	1108.38	1091.77	1061.53	1044.92
BEL	403.2	400	402	406.67	404.93	403.47	401.73	400.27	398.53	397.07
BHARTIARTL	2164.8	2131	2161.7	2207.8	2186.3	2174	2152.5	2140.2	2118.7	2106.4
BSE	3799	3694	3781	3927	3863	3822	3758	3717	3653	3612
CIPLA	1428	1401.2	1415	1455.07	1441.53	1428.27	1414.73	1401.47	1387.93	1374.67
COALINDIA	394	387.85	390	399.53	396.77	393.38	390.62	387.23	384.47	381.08
DRREDDY	1400	1384.8	1390.2	1413.73	1406.87	1398.53	1391.67	1383.33	1376.47	1368.13
EICHERMOT	8149	7988	8113	8339.67	8244.33	8178.67	8083.33	8017.67	7922.33	7856.67
ETERNAL	365.6	360.5	364	371.33	368.47	366.23	363.37	361.13	358.27	356.03
GRASIM	3115.4	3059	3103.7	3182.8	3149.1	3126.4	3092.7	3070	3036.3	3013.6
HCLTECH	1363	1317.5	1344.4	1411.27	1387.13	1365.77	1341.63	1320.27	1296.13	1274.77
HDFCBANK	850.35	815.5	846	893.92	872.13	859.07	837.28	824.22	802.43	789.37
HDFCLIFE	589.9	567.65	588.65	618.73	604.32	596.48	582.07	574.23	559.82	551.98
HINDALCO	932.8	894	929.5	982.33	957.57	943.53	918.77	904.73	879.97	865.93
HINDUNILVR	2063.4	2040.5	2052.5	2086.67	2075.03	2063.77	2052.13	2040.87	2029.23	2017.97
ICICIBANK	1645	1600.9	1640	1700.47	1672.73	1656.37	1628.63	1612.27	1584.53	1568.17
INDIGO	5594.9	5409	5587.6	5837.9	5716.4	5652	5530.5	5466.1	5344.6	5280.2

STOCKS

Today's Pivot Report: NSE NIFTY 50 Stocks, Nifty Future & Bank Nifty Future.										
SYMBOLS	HIGH	LOW	CLOSE	R3	R2	R1	PIVOT	S1	S2	S3
INFY	1118.8	1081.7	1098	1154.4	1136.6	1117.3	1099.5	1080.2	1062.4	1043.1
ITC	301	294.3	299.1	308.67	304.83	301.97	298.13	295.27	291.43	288.57
JIOFIN	226.59	223.81	224.97	229.22	227.9	226.44	225.12	223.66	222.34	220.88
JSWSTEEL	1337	1284.1	1337	1407.53	1372.27	1354.63	1319.37	1301.73	1266.47	1248.83
KOTAKBANK	516.6	499	515.8	539.53	528.07	521.93	510.47	504.33	492.87	486.73
LT	4210.1	4129.1	4209.1	4317.43	4263.77	4236.43	4182.77	4155.43	4101.77	4074.43
M&M	3570	3479.2	3545	3674.4	3622.2	3583.6	3531.4	3492.8	3440.6	3402
MARUTI	14047	13505	14011	14745.67	14396.33	14203.67	13854.33	13661.67	13312.33	13119.67
MAXHEALTH	1090	1050.05	1081	1137.27	1113.63	1097.32	1073.68	1057.37	1033.73	1017.42
NESTLEIND	1325	1295	1325	1365	1345	1335	1315	1305	1285	1275
NTPC	324	318.8	321.5	329.27	326.63	324.07	321.43	318.87	316.23	313.67
ONGC	224.9	221.95	223.46	227.87	226.39	224.92	223.44	221.97	220.49	219.02
POWERGRID	269	260.15	269	280.8	274.9	271.95	266.05	263.1	257.2	254.25
RELIANCE	1383	1356.1	1377.5	1415.2	1399.1	1388.3	1372.2	1361.4	1345.3	1334.5
SBILIFE	1826.8	1791.6	1826.5	1873.53	1850.17	1838.33	1814.97	1803.13	1779.77	1767.93
SBIN	1174.9	1144	1165.1	1209.57	1192.23	1178.67	1161.33	1147.77	1130.43	1116.87
SHRIRAMFIN	972	949.1	972	1002.53	987.27	979.63	964.37	956.73	941.47	933.83
SUNPHARMA	1910	1883	1884.9	1929.27	1919.63	1902.27	1892.63	1875.27	1865.63	1848.27
TATACONSUM	1158.8	1132.4	1155.9	1192.07	1175.43	1165.67	1149.03	1139.27	1122.63	1112.87
TATASTEEL	179.07	173.88	178	185.28	182.17	180.09	176.98	174.9	171.79	169.71
TCS	2414.8	2317	2376.2	2519.47	2467.13	2421.67	2369.33	2323.87	2271.53	2226.07
TECHM	1776.3	1706.9	1746.2	1848.77	1812.53	1779.37	1743.13	1709.97	1673.73	1640.57
TITAN	4620	4524	4620	4748	4684	4652	4588	4556	4492	4460
TMPV	267.95	261.25	266.35	275.82	271.88	269.12	265.18	262.42	258.48	255.72
TRENT	3277.3	3183.4	3256.1	3388.37	3332.83	3294.47	3238.93	3200.57	3145.03	3106.67
ULTRACEMCO	12939	12575	12939	13424.33	13181.67	13060.33	12817.67	12696.33	12453.67	12332.33

DISCLAIMER

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