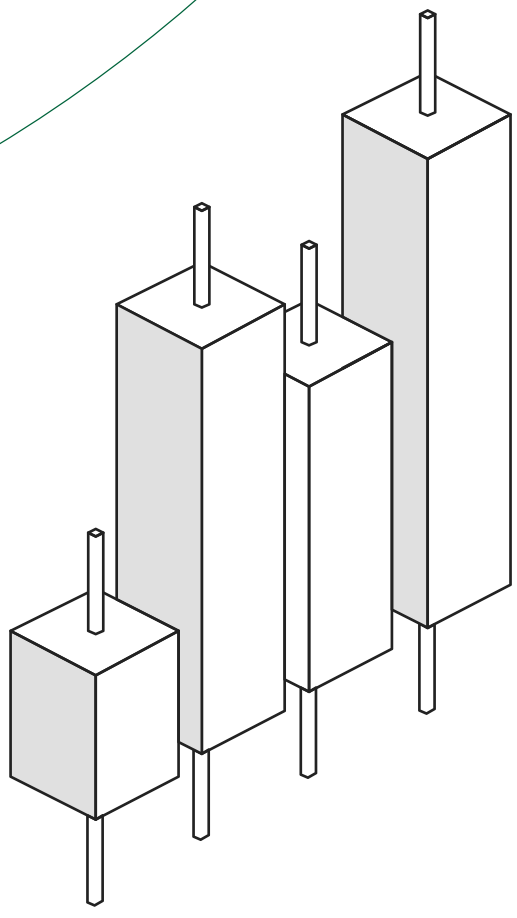
12 NOV 2026

Jainam™

Market Mirror

Daily Newsletter



WATCH INDICES
DAILY MARKET MIRROR

INDIAN INDICES

EQUITY	CLOSE	CHANGE	CHANGE(%)
SENSEX	81,879.40	772.75	0.95
NIFTY	25,255.05	210.40	0.84
NSE MCAP	61,519.10	496.55	0.81
NSE SMCAP	19,489.35	304.30	1.59
BANKEX	68,540.49	1305.28	1.94
BSE METAL	62,296.82	568.58	0.92
BSE IT	30,532.00	-107.22	-0.35
BSE FMCG	53,552.60	-126.11	-0.24
BSE OIL & GAS	40,805.64	404.45	1.00
BSE AUTO	62,626.39	1256.61	2.05

WORLD INDICES

EQUITY	CLOSE	CHANGE	CHANGE(%)
Dow Jones	52,486.49	254.60	0.49
Nasdaq	25,505.18	439.31	1.75
Dow Futures*	52,654.00	76.00	0.14
Nikkie*	61,570.00	321.41	0.52
Hangseng*	24,059.00	-256.92	-1.06

NIFTY	25258
SUPPORT	RESISTANCE
25092	25421
24929	25587
24763	25750

SENSEX	81939
SUPPORT	RESISTANCE
81358	82461
80836	83042
80255	83564

WATCH INDICES
DAILY MARKET MIRROR

NET FLOWS Rs.

EQUITY	CHANGE(%)
FII (cash)	12,563.33
DII (cash)	-8,434.53
FII Index Futures	3336.51
FII Index Options	-10063.98
FII Stock Futures	-275.63
FII Stock Options	-981.03

INDIAN ADRs

EQUITY	CLOSE	CHANGE	CHANGE(%)
Dr Reddy ADR	14.84	-0.02	-0.13
HDFC Bank ADR	26.02	0.04	0.15
ICICI Bank ADR	34.74	-0.14	-0.40
Infosys ADR	12.30	-0.29	-2.30
Wipro ADR	2.16	-0.01	-0.46

CURRENCY

Near Month Expiry Contract										
SYMBOLS	HIGH	LOW	CLOSE	R3	R2	R1	PIVOT	S1	S2	S3
EURINR	104.79	104.30	104.36	81.39	93.09	80.90	92.60	80.40	92.10	79.91
GBPINR	125.28	124.69	124.85	61.09	93.19	60.50	92.60	59.91	92.01	59.32
JPYINR	0.59	0.59	0.59	184.61	92.60	184.61	92.60	184.61	92.60	184.60
USDINR	93.88	93.63	93.69	91.82	92.85	91.57	92.60	91.31	92.35	91.06

INDIA VIX

CLOSE	CHANGE	CHANGE(%)
17.56	0.14	0.77

Bajaj Finance: The NBFC has launched a qualified institutional placement (QIP) to raise ₹11,700 crore ($1.25 billion), setting an indicative issue price of ₹1,025 per share, a 5 per cent discount to its last closing price on the NSE. The indicative price is above Sebi's floor price of ₹992.25 per share.

Garden Reach Shipbuilders & Engineers: GRSE has reported a 12 per cent rise in net profit to ₹172 crore for the quarter ended September on higher revenue from operations.

PSU banks: Indian Overseas Bank, Punjab & Sind Bank and Central Bank of India are working on share sales which will help the state-run lenders reduce the government ownership in compliance with Sebi's mandate. IOB has indicated a tentative timeline for its proposed qualified institutional placement (QIP), while Punjab & Sind Bank and Central Bank of India are yet to finalise the same.

Cochin Shipyard: The Defence Ministry has sealed a ₹498 crore contract with state-run Cochin Shipyard Ltd for "refit and re-powering" of Indian Navy's guided-missile frigate INS Betwa.

LIC, Meesho: Four stocks have been added to the MSCI Global Standard Index in the latest rejig, while one has been deleted. The four additions are: LIC, Coforge, Adani Green Energy, and Meesho. PI Industries has been deleted from the index.

Bajaj Hindusthan Sugar: The firm has reported a 15.23 per cent widening of consolidated net loss to ₹121.28 crore for the September quarter, as its core sugar business remained loss-making.

Mishra Dhatu Nigam: The company's net profit for the September quarter more than doubled to ₹27.8 crore, while revenue surged by 41 per cent to ₹295.9 crore.

ITC Ltd: Media reports said that the company has hiked the price of Gold Flake RSFT (69 mm) by ₹10 per pack to ₹135. This is the first such increase since February 2026.

Tata Investment Corporation: Noel Tata has retired from the office of chairman and director of the company with effect from the close of business hours on November 11, 2026. The board has appointed Bahram Vakil as chairman with effect from November 12.

IIFL Finance:Canada's Fairfax Financial Holdings plans to exit its nearly 11 per cent stake in IIFL Finance. The sale is intended to unlock funds for Fairfax's purchase of a 60 per cent stake in IDBI Bank.

Tamilnad Mercantile Bank: The lender has unveiled a series of business, product and technology initiatives aimed at strengthening its customer offerings, expanding its reach and enhancing operational efficiency as part of its 105th Foundation Day celebrations.

Fertiliser stocks: The government has announced a subsidy of ₹62,370 crore on phosphatic and potassic (P&K) fertilisers for the 2026-27 rabi season, a 50 per cent increase over the kharif season that just ended.

Tata Power: The firm has reported 33 per cent Y-o-Y growth in PAT at ₹1,652 crore for Q2FY27. Revenue rose 26 per cent to ₹19,886 crore during the quarter.

SECURITIES IN BAN

COMPANY NAME		
	KAYNES	

RESULT

COMPANY NAME		
Aananda Lakshmi Spinning Mills Ltd	Autofurnish Ltd	AMS Polymers Ltd
Abate As Industries Ltd	Asian Hotels (West) Ltd	Anand Projects Ltd
Action Construction Equipment Ltd	AK Capital Services Ltd	Andrew Yule & Company Ltd
ACI Infocom Ltd	Albert David Ltd-$	Anna Infrastructures Ltd
Acknit Industries Ltd	Alicon Castalloy Ltd	Anjani Portland Cement Ltd-$
ACS Technologies Ltd	Alkem Laboratories Ltd	Apex Frozen Foods Ltd
ADC India Communications Ltd-$	Alphageo (India) Ltd-$	Asston Pharmaceuticals Ltd
Adeshwar Meditex Ltd	Sri Amarnath Finance Ltd	ARC Finance Ltd
Adhata Global Ltd	Amarnath Securities Ltd	ARCL Organics Ltd
Aditya Spinners Ltd	Amber Enterprises India Ltd	Ardee Industries Ltd
A D S Diagnostics Ltd	Amic Forging Ltd	Arnold Holdings Ltd
Advani Hotels & Resorts (India) Ltd	Amit International Ltd	Aro Granite Industries Ltd-$

FOR MORE DETAILS

https://www.bseindia.com/corporates/Forth_Results.html?expandable=0

CORPORATE ACTION

DAILY MARKET MIRROR

COMPANY NAME	DATE	ACTIONS
Bayer CropScience Ltd	12-Nov-26	Interim Dividend - Rs. - 90.0000
Gaja Alternative Asset Management Ltd	12-Nov-26	Interim Dividend - Rs. - 0.5000
Godfrey Phillips India Ltd	12-Nov-26	Interim Dividend - Rs. - 10.0000
Gujarat Pipavav Port Ltd	12-Nov-26	Interim Dividend - Rs. - 3.0000
GPT Healthcare Ltd	12-Nov-26	Interim Dividend - Rs. - 1.0000
Hindustan Unilever Ltd	12-Nov-26	Interim Dividend - Rs. - 19.0000
Indian Metals & Ferro Alloys Ltd	12-Nov-26	Interim Dividend - Rs. - 5.0000
Insecticides (India) Ltd	12-Nov-26	Interim Dividend - Rs. - 5.0000
IRB Infrastructure Developers Ltd	12-Nov-26	Interim Dividend - Rs. - 0.0500
NLC India Ltd	12-Nov-26	Interim Dividend - Rs. - 1.5000
Oil and Natural Gas Corporation Ltd	12-Nov-26	Interim Dividend
Safari Industries India Ltd	12-Nov-26	Interim Dividend - Rs. - 2.0000
Taparia Tools Ltd	12-Nov-26	Interim Dividend - Rs. - 40.0000

FOR MORE DETAILS

https://www.bseindia.com/corporates/Forth_Results.html?expandable=0

STOCKS

Today's Pivot Report: NSE NIFTY 50 Stocks, Nifty Future & Bank Nifty Future.										
SYMBOLS	HIGH	LOW	CLOSE	R3	R2	R1	PIVOT	S1	S2	S3
BANKNIFTY	61444	60161.6	60637.8	62616.4	62030.2	61334	60747.8	60051.6	59465.4	58769.2
NIFTY	25466.6	25163	25214.2	25703.13	25584.87	25399.53	25281.27	25095.93	24977.67	24792.33
ADANIENT	2776.5	2696.2	2714.5	2842.23	2809.37	2761.93	2729.07	2681.63	2648.77	2601.33
ADANIPORTS	1979	1896.8	1907	2040.6	2009.8	1958.4	1927.6	1876.2	1845.4	1794
APOLLOHOSP	8604	8477	8604	8773.33	8688.67	8646.33	8561.67	8519.33	8434.67	8392.33
ASIANPAINT	2574.9	2535.1	2550.3	2611.57	2593.23	2571.77	2553.43	2531.97	2513.63	2492.17
AXISBANK	1360.4	1322.2	1336.4	1395.33	1377.87	1357.13	1339.67	1318.93	1301.47	1280.73
BAJAJ-AUTO	11120	10939	11040	11308	11214	11127	11033	10946	10852	10765
BAJAJFINSV	1875.9	1836.3	1845	1908.1	1892	1868.5	1852.4	1828.9	1812.8	1789.3
BAJFINANCE	1090	1065	1078.8	1115.87	1102.93	1090.87	1077.93	1065.87	1052.93	1040.87
BEL	402	394.95	399	409.4	405.7	402.35	398.65	395.3	391.6	388.25
BHARTIARTL	2116.3	2079.2	2109	2160.9	2138.6	2123.8	2101.5	2086.7	2064.4	2049.6
BSE	3929.3	3823.5	3906	4054.83	3992.07	3949.03	3886.27	3843.23	3780.47	3737.43
CIPLA	1420.2	1406.1	1419.9	1438.8	1429.5	1424.7	1415.4	1410.6	1401.3	1396.5
COALINDIA	408.2	402.1	406.3	415.07	411.63	408.97	405.53	402.87	399.43	396.77
DRREDDY	1399	1372.4	1377	1419.8	1409.4	1393.2	1382.8	1366.6	1356.2	1340
EICHERMOT	7837	7510	7592	8109.67	7973.33	7782.67	7646.33	7455.67	7319.33	7128.67
ETERNAL	372.1	358.85	361.1	382.43	377.27	369.18	364.02	355.93	350.77	342.68
GRASIM	3239	3131.4	3156.7	3327.6	3283.3	3220	3175.7	3112.4	3068.1	3004.8
HCLTECH	1431.2	1389.2	1395	1463.07	1447.13	1421.07	1405.13	1379.07	1363.13	1337.07
HDFCBANK	817.85	800.55	806.6	833.42	825.63	816.12	808.33	798.82	791.03	781.52
HDFCLIFE	579.8	569.15	573.55	589.83	584.82	579.18	574.17	568.53	563.52	557.88
HINDALCO	965.25	946	962.3	988.95	977.1	969.7	957.85	950.45	938.6	931.2
HINDUNILVR	2027	2001	2022.4	2058.6	2042.8	2032.6	2016.8	2006.6	1990.8	1980.6
ICICIBANK	1616	1563.1	1571.6	1656.93	1636.47	1604.03	1583.57	1551.13	1530.67	1498.23
INDIGO	5713	5520	5665	5938.33	5825.67	5745.33	5632.67	5552.33	5439.67	5359.33

STOCKS

Today's Pivot Report: NSE NIFTY 50 Stocks, Nifty Future & Bank Nifty Future.										
SYMBOLS	HIGH	LOW	CLOSE	R3	R2	R1	PIVOT	S1	S2	S3
INFY	1170.6	1143.9	1155	1195.8	1183.2	1169.1	1156.5	1142.4	1129.8	1115.7
ITC	286.1	280.65	285	292.63	289.37	287.18	283.92	281.73	278.47	276.28
JIOFIN	233.87	228.6	230.6	238.72	236.29	233.45	231.02	228.18	225.75	222.91
JSWSTEEL	1364.5	1343.5	1353.3	1385.03	1374.77	1364.03	1353.77	1343.03	1332.77	1322.03
KOTAKBANK	491.05	481.45	487.7	501.62	496.33	492.02	486.73	482.42	477.13	472.82
LT	4259	4187.4	4212	4323.13	4291.07	4251.53	4219.47	4179.93	4147.87	4108.33
M&M	3465	3339.9	3465	3631.8	3548.4	3506.7	3423.3	3381.6	3298.2	3256.5
MARUTI	13205	12992	13185	13475.67	13340.33	13262.67	13127.33	13049.67	12914.33	12836.67
MAXHEALTH	928.3	915	928.3	946.03	937.17	932.73	923.87	919.43	910.57	906.13
NESTLEIND	1309.6	1275.7	1288	1340.4	1325	1306.5	1291.1	1272.6	1257.2	1238.7
NTPC	333.85	325.75	327	340.08	336.97	331.98	328.87	323.88	320.77	315.78
ONGC	236	233.8	234.8	238.13	237.07	235.93	234.87	233.73	232.67	231.53
POWERGRID	266.5	261.25	263.75	271.67	269.08	266.42	263.83	261.17	258.58	255.92
RELIANCE	1349.4	1327	1335.4	1369.93	1359.67	1347.53	1337.27	1325.13	1314.87	1302.73
SBILIFE	1800	1748.2	1767	1847.07	1823.53	1795.27	1771.73	1743.47	1719.93	1691.67
SBIN	1077.95	1052.85	1061.2	1100.25	1089.1	1075.15	1064	1050.05	1038.9	1024.95
SHRIRAMFIN	984	962	969.15	1003.43	993.72	981.43	971.72	959.43	949.72	937.43
SUNPHARMA	1939	1890	1902.3	1979.87	1959.43	1930.87	1910.43	1881.87	1861.43	1832.87
TATACONSUM	1099.9	1082.2	1093	1118.9	1109.4	1101.2	1091.7	1083.5	1074	1065.8
TATASTEEL	189.77	185.52	189.28	195.11	192.44	190.86	188.19	186.61	183.94	182.36
TCS	2506	2442	2472.1	2568.73	2537.37	2504.73	2473.37	2440.73	2409.37	2376.73
TECHM	1819.6	1773.4	1788.5	1860.47	1840.03	1814.27	1793.83	1768.07	1747.63	1721.87
TITAN	5056.6	4951.9	4970	5138.47	5097.53	5033.77	4992.83	4929.07	4888.13	4824.37
TMPV	301	296.2	299.25	306.23	303.62	301.43	298.82	296.63	294.02	291.83
TRENT	3238	3135	3222.7	3365.13	3301.57	3262.13	3198.57	3159.13	3095.57	3056.13
ULTRACEMCO	12460	12217	12362	12718.67	12589.33	12475.67	12346.33	12232.67	12103.33	11989.67

DISCLAIMER

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RESEARCH TEAM

Himanshu Gupta Research Head - Retail		Vaishali Patel Sr.Manager (Technical)	
Ashish Maurya Team Leader (Technical)	Bhargav Rangrej Sr. Research Analyst (Technical)	Maan Thakkar Sr. Research Analyst (Technical)	Saikumar Kokkula Sr. Research Analyst (Technical)

Contact Us

Jainam™

JAINAM HOUSE
Nr. Shardayatan School, Kargil Chowk, New Passport Office Road, Piplod, Surat -7

0261 6725555| research@jainam.in

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