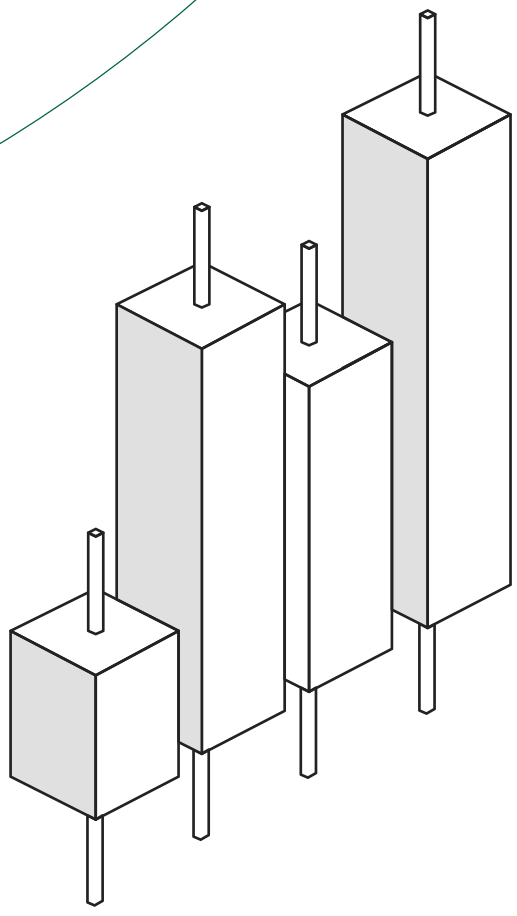
11 NOV 2026

Jainam™

Market Mirror

Daily Newsletter



WATCH INDICES
DAILY MARKET MIRROR

INDIAN INDICES

EQUITY	CLOSE	CHANGE	CHANGE(%)
SENSEX	81,106.65	107.25	0.13
NIFTY	25,044.65	58.25	0.23
NSE MCAP	61,022.55	334.40	0.55
NSE SMCAP	19,185.05	18.65	0.10
BANKEX	67,235.21	937.44	1.41
BSE METAL	61,728.24	86.37	0.14
BSE IT	30,639.22	-405.57	-1.31
BSE FMCG	52,580.92	578.27	1.10
BSE OIL & GAS	40,401.19	-284.00	-0.70
BSE AUTO	61,369.78	151.36	0.25

WORLD INDICES

EQUITY	CLOSE	CHANGE	CHANGE(%)
Dow Jones	52,293.77	-95.98	-0.18
Nasdaq	25,065.87	-187.27	-0.74
Dow Futures*	52,456.00	141.00	0.27
Nikkie*	61,116.00	656.42	1.09
Hangseng*	24,330.00	-227.04	-0.92

NIFTY	24989
SUPPORT	RESISTANCE
24894	25140
24744	25234
24649	25385

SENSEX	80988
SUPPORT	RESISTANCE
80638	81458
80168	81809
79817	82278

WATCH INDICES
DAILY MARKET MIRROR

NET FLOWS Rs.

EQUITY	CHANGE(%)
FII (cash)	7,212.22
DII (cash)	-7,172.53
FII Index Futures	1814.56
FII Index Options	10499.89
FII Stock Futures	-2855.49
FII Stock Options	-1158.07

INDIAN ADRs

EQUITY	CLOSE	CHANGE	CHANGE(%)
Dr Reddy ADR	14.86	-0.19	-1.26
HDFC Bank ADR	25.98	0.17	0.66
ICICI Bank ADR	34.88	0.43	1.25
Infosys ADR	12.59	0.20	1.61
Wipro ADR	2.17	0.03	1.40

CURRENCY

Near Month Expiry Contract										
SYMBOLS	HIGH	LOW	CLOSE	R3	R2	R1	PIVOT	S1	S2	S3
EURINR	105.23	104.50	105.14	81.42	93.32	80.70	92.60	79.97	91.87	79.25
GBPINR	126.18	125.28	126.04	60.82	93.50	59.92	92.60	59.02	91.70	58.11
JPYINR	0.60	0.59	0.59	184.61	92.60	184.61	92.60	184.60	92.59	184.60
USDINR	94.10	93.68	93.93	91.93	93.02	91.51	92.60	91.09	92.18	90.67

INDIA VIX

CLOSE	CHANGE	CHANGE(%)
17.42	-1.01	-5.48

Tata Steel: The Tata group company has posted a more than 16 per cent Y-o-Y rise in consolidated net profit to ₹3,700 crore in Q2FY27. Its revenue stood at ₹65,436 crore. The company produced 8.07 MT and sold 7.92 MT of steel in the quarter.

Adani Enterprises: The firm plans to spend between ₹35,000 crore and ₹40,000 crore annually over the next couple of years, with airports, data centres and its proposed PVC complex emerging as the biggest investment drivers as the conglomerate steps up expansion across its infrastructure businesses.

Kalpataru Ltd: The realty firm aims to achieve its ₹6,500 crore pre-sales target this fiscal, a 23 per cent rise from the previous year, as housing demand remains strong for established players.

Tata Chemicals: The company has reported a consolidated loss of ₹50 crore for in Q2FY27, primarily due to lower realisations, higher energy and logistics costs, reduced other income, and lower joint venture income. Revenue from operations stood at ₹4,177 crore.

Prestige Estates Projects: The realty firm has acquired a 100 per cent stake in Allure Developers ₹524 crore as part of its expansion plan in Delhi-NCR. Allure has now become a wholly owned subsidiary of the company.

Kirloskar Industries: The company has reported a 5 per cent rise Y-o-Y rise in PAT of ₹105 crore for the quarter ended September 30, 2026. Its consolidated income rose to ₹2,097.7 crore.

Surya Roshni Ltd: The company has a 3.42 per cent increase in its consolidated net profit to ₹76.73 crore for the September quarter. Its revenue from operations surged 32.7 per cent to ₹2,448.48 crore.

Indian Oil Corporation:IOCL plans to acquire crude oil and liquefied petroleum gas carriers of its own as disruptions to shipping around the Strait of Hormuz and soaring freight costs prompt India's largest oil refiner to strengthen control over its energy supply chain.

Rainbow Children's Medicare: Rainbow Children's Medicare will invest around ₹2,200 crore to expand its hospital network to more than 5,000 beds by FY32, with the money to be funded entirely through internal accruals rather than fresh debt or private equity.

SBI: State Bank of India (California), a wholly-owned subsidiary of India's largest lender State Bank of India (SBI), has inaugurated its new branch in Frisco, Texas. This opening marks the subsidiary's first physical expansion beyond California, with its US branches now at eight locations.

Bharti Airtel: The company has restored the ₹299 entry level plan with reduced data benefit following increase in subscriber churn from its network.

Zee Entertainment Enterprises: ZEEL board will meet on November 12 to consider various measures in the interests of the company and its shareholders, including a proposal for buyback, and payment of interim dividend.

SECURITIES IN BAN

COMPANY NAME		
	KAYNES	

RESULT

COMPANY NAME		
Abirami Financial Services India Ltd	Bengal & Assam Company Ltd	Emmforce Autotech Ltd
Abans Financial Services Ltd	BNR Udyog Ltd	Empire Industries Ltd
Ajcon Global Services Ltd	Burnpur Cement Ltd	Euro Leder Fashion Ltd
Ambika Cotton Mills Ltd	Cella Space Ltd	Flex Foods Ltd-$
Asia Pack Ltd	Challani Capital Ltd	Frontier Springs Ltd
AVT Natural Products Ltd	Computer Point Ltd	Gangotri Textiles Ltd
Bafna Pharmaceuticals Ltd	COSYN Ltd	Gayatri Sugars Ltd
Bajaj Hindusthan Sugar Ltd	Cupid Ltd-$	GCM Securities Ltd
Bal Pharma Ltd	DCX Systems Ltd	Gilada Finance & Investments Ltd
Bambino Agro Industries Ltd	Divyashakti Ltd	Glottis Ltd
Bannari Amman Sugars Ltd	EAAA India Alternatives Ltd	Godavari Drugs Ltd
Bannari Amman Spinning Mills Ltd	EIH Associated Hotels Ltd-$	Orient Green Power Company Ltd

FOR MORE DETAILS

https://www.bseindia.com/corporates/Forth_Results.html?expandable=0

CORPORATE ACTION

DAILY MARKET MIRROR

COMPANY NAME	DATE	ACTIONS
Adf Foods Ltd-$	11-Nov-26	Interim Dividend - Rs. - 0.6000
Aurobindo Pharma Ltd	11-Nov-26	Interim Dividend - Rs. - 7.0000
Balkrishna Industries Ltd-$	11-Nov-26	Interim Dividend - Rs. - 4.0000
Balrampur Chini Mills Ltd	11-Nov-26	Interim Dividend - Rs. - 4.0000
Chambal Fertilisers & Chemicals Ltd	11-Nov-26	Interim Dividend - Rs. - 5.0000
Container Corporation of India Ltd	11-Nov-26	Interim Dividend - Rs. - 1.9000
Evonile Pharma Ltd	11-Nov-26	Right Issue of Equity Shares
Galaxy Surfactants Ltd	11-Nov-26	Interim Dividend - Rs. - 18.0000
GPT Infraprojects Ltd	11-Nov-26	Interim Dividend - Rs. - 1.0000
Housing & Urban Development Corporation Ltd	11-Nov-26	Interim Dividend - Rs. - 1.3500
IndiGrid Infrastructure Trust	11-Nov-26	Income Distribution (InvIT)
JM Financial Ltd-$	11-Nov-26	Interim Dividend - Rs. - 1.6500
Jyothy Labs Ltd	11-Nov-26	Buy Back of Shares
Dr. Lal PathLabs Ltd	11-Nov-26	Interim Dividend - Rs. - 5.0000
Navneet Education Ltd	11-Nov-26	Special Dividend - Rs. - 1.5000
Navneet Education Ltd	11-Nov-26	Interim Dividend - Rs. - 1.5000
NBCC (India) Ltd	11-Nov-26	Interim Dividend - Rs. - 0.2500
NRB Bearings Ltd	11-Nov-26	Interim Dividend - Rs. - 2.5000
PDS Ltd	11-Nov-26	Interim Dividend - Rs. - 2.2000
Premier Energies Ltd	11-Nov-26	Interim Dividend - Rs. - 0.5000
RITES Ltd	11-Nov-26	Interim Dividend - Rs. - 1.9000
SNL Bearings Ltd	11-Nov-26	Interim Dividend - Rs. - 6.0000

FOR MORE DETAILS

https://www.bseindia.com/corporates/Forth_Results.html?expandable=0

STOCKS

Today's Pivot Report: NSE NIFTY 50 Stocks, Nifty Future & Bank Nifty Future.

SYMBOLS	HIGH	LOW	CLOSE	R3	R2	R1	PIVOT	S1	S2	S3
BANKNIFTY	59707.6	58820.4	59603.6	60821.2	60264.4	59934	59377.2	59046.8	58490	58159.59
NIFTY	25086	24843	25033.2	25374.8	25230.4	25131.8	24987.4	24888.8	24744.4	24645.8
ADANIENT	2750.2	2695	2706.3	2794.53	2772.37	2739.33	2717.17	2684.13	2661.97	2628.93
ADANIPORTS	1959.2	1921	1942.7	1999.13	1979.17	1960.93	1940.97	1922.73	1902.77	1884.53
APOLLOHOSP	8575	8457	8549.5	8715.33	8645.17	8597.33	8527.17	8479.33	8409.17	8361.33
ASIANPAINT	2538.5	2493.3	2509.3	2579.3	2558.9	2534.1	2513.7	2488.9	2468.5	2443.7
AXISBANK	1324.4	1295.2	1310.7	1354.2	1339.3	1325	1310.1	1295.8	1280.9	1266.6
BAJAJ-AUTO	10979	10780	10979	11244.33	11111.67	11045.33	10912.67	10846.33	10713.67	10647.33
BAJAJFINSV	1869.9	1822	1836.9	1911.77	1890.83	1863.87	1842.93	1815.97	1795.03	1768.07
BAJFINANCE	1088	1061.85	1064.85	1107.43	1097.72	1081.28	1071.57	1055.13	1045.42	1028.98
BEL	399.3	391.85	394.55	406.07	402.68	398.62	395.23	391.17	387.78	383.72
BHARTIARTL	2089	2040.4	2072.1	2142.53	2115.77	2093.93	2067.17	2045.33	2018.57	1996.73
BSE	3819	3756.1	3816.6	3901.27	3860.13	3838.37	3797.23	3775.47	3734.33	3712.57
CIPLA	1421.4	1397.5	1403.8	1441.53	1431.47	1417.63	1407.57	1393.73	1383.67	1369.83
COALINDIA	403.5	398.55	401.5	408.77	406.13	403.82	401.18	398.87	396.23	393.92
DRREDDY	1390.3	1369.3	1385	1414.77	1402.53	1393.77	1381.53	1372.77	1360.53	1351.77
EICHERMOT	7661.5	7554	7629	7783.17	7722.33	7675.67	7614.83	7568.17	7507.33	7460.67
ETERNAL	365.7	359.1	363.45	373	369.35	366.4	362.75	359.8	356.15	353.2
GRASIM	3227.5	3146.9	3169.7	3296.43	3261.97	3215.83	3181.37	3135.23	3100.77	3054.63
HCLTECH	1432	1394.1	1407	1465.87	1448.93	1427.97	1411.03	1390.07	1373.13	1352.17
HDFCBANK	801.9	785.95	798.15	820.67	811.28	804.72	795.33	788.77	779.38	772.82
HDFCLIFE	571.6	560.2	565.4	582.67	577.13	571.27	565.73	559.87	554.33	548.47
HINDALCO	967.7	919.3	960	1027.1	997.4	978.7	949	930.3	900.6	881.9
HINDUNILVR	2006.5	1980	1990.3	2031.03	2018.77	2004.53	1992.27	1978.03	1965.77	1951.53
ICICIBANK	1592	1572.2	1589	1616.4	1604.2	1596.6	1584.4	1576.8	1564.6	1557
INDIGO	5477.1	5394.6	5430	5555.7	5516.4	5473.2	5433.9	5390.7	5351.4	5308.2

STOCKS

Today's Pivot Report: NSE NIFTY 50 Stocks, Nifty Future & Bank Nifty Future.

SYMBOLS	HIGH	LOW	CLOSE	R3	R2	R1	PIVOT	S1	S2	S3
INFY	1168	1139	1154.1	1197.4	1182.7	1168.4	1153.7	1139.4	1124.7	1110.4
ITC	283.45	277.9	278.8	287.75	285.6	282.2	280.05	276.65	274.5	271.1
JIOFIN	230.51	227.12	230	234.69	232.6	231.3	229.21	227.91	225.82	224.52
JSWSTEEL	1360.9	1335.5	1347	1385.5	1373.2	1360.1	1347.8	1334.7	1322.4	1309.3
KOTAKBANK	483.2	474.65	479.5	492.13	487.67	483.58	479.12	475.03	470.57	466.48
LT	4194.1	4097.4	4185	4316.97	4255.53	4220.27	4158.83	4123.57	4062.13	4026.87
M&M	3305	3239.6	3290.6	3382.6	3343.8	3317.2	3278.4	3251.8	3213	3186.4
MARUTI	12929	12657	12928	13291	13110	13019	12838	12747	12566	12475
MAXHEALTH	938.7	910.8	915	960.1	949.4	932.2	921.5	904.3	893.6	876.4
NESTLEIND	1297.8	1255.6	1297.8	1354.07	1325.93	1311.87	1283.73	1269.67	1241.53	1227.47
NTPC	328.75	322.1	328.75	337.62	333.18	330.97	326.53	324.32	319.88	317.67
ONGC	236.78	233	233.5	239.63	238.21	235.85	234.43	232.07	230.65	228.29
POWERGRID	262	257	257.95	265.97	263.98	260.97	258.98	255.97	253.98	250.97
RELIANCE	1330.2	1305.5	1324.4	1359.27	1344.73	1334.57	1320.03	1309.87	1295.33	1285.17
SBILIFE	1771.7	1730	1748	1811.5	1791.6	1769.8	1749.9	1728.1	1708.2	1686.4
SBIN	1048.6	1022.3	1042	1079.27	1063.93	1052.97	1037.63	1026.67	1011.33	1000.37
SHRIRAMFIN	971.8	954.35	965	990.53	981.17	973.08	963.72	955.63	946.27	938.18
SUNPHARMA	1943.9	1900.2	1904.5	1975.9	1959.9	1932.2	1916.2	1888.5	1872.5	1844.8
TATACONSUM	1093	1074	1083.9	1112.27	1102.63	1093.27	1083.63	1074.27	1064.63	1055.27
TATASTEEL	194	184.34	184.85	200.78	197.39	191.12	187.73	181.46	178.07	171.8
TCS	2499.9	2449.6	2475.4	2550.63	2525.27	2500.33	2474.97	2450.03	2424.67	2399.73
TECHM	1829	1793.7	1805	1860.07	1844.53	1824.77	1809.23	1789.47	1773.93	1754.17
TITAN	5027.6	4954.2	5005	5110.4	5069	5037	4995.6	4963.6	4922.2	4890.2
TMPV	296	290.75	295	302.33	299.17	297.08	293.92	291.83	288.67	286.58
TRENT	3133.5	3026.1	3119.2	3267.17	3200.33	3159.77	3092.93	3052.37	2985.53	2944.97
ULTRACEMCO	12532	12173	12275	12839.33	12685.67	12480.33	12326.67	12121.33	11967.67	11762.33

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