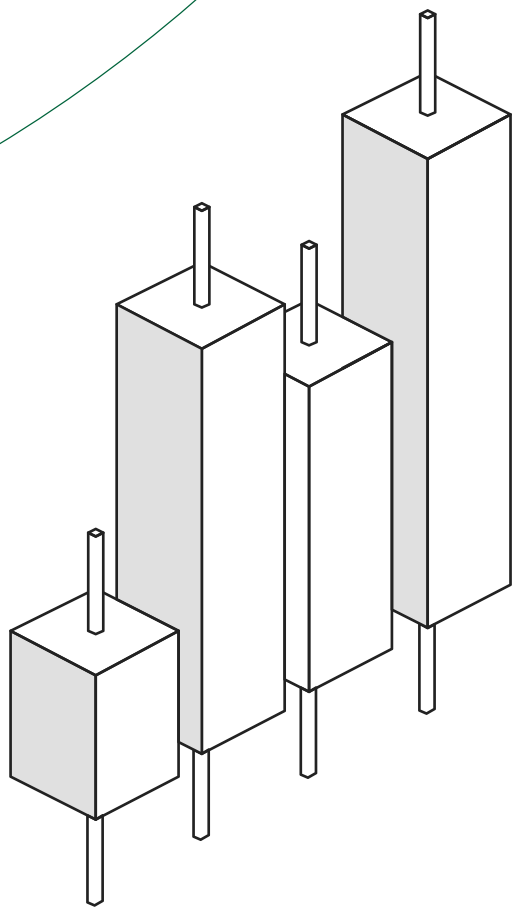
04 NOV 2026

Jainam™

Market Mirror

Daily Newsletter



WATCH INDICES
DAILY MARKET MIRROR

INDIAN INDICES

EQUITY	CLOSE	CHANGE	CHANGE(%)
SENSEX	76,917.85	1225.07	1.62
NIFTY	23,440.80	387.70	1.68
NSE MCAP	58,596.25	612.85	1.06
NSE SMCAP	18,652.85	57.55	0.31
BANKEX	62,426.36	681.95	1.10
BSE METAL	57,835.79	989.10	1.74
BSE IT	30,672.57	99.11	0.32
BSE FMCG	50,480.31	303.20	0.60
BSE OIL & GAS	38,895.37	-53.34	-0.14
BSE AUTO	57,530.22	930.66	1.64

WORLD INDICES

EQUITY	CLOSE	CHANGE	CHANGE(%)
Dow Jones	51,717.04	-266.94	-0.51
Nasdaq	25,372.01	207.69	0.83
Dow Futures*	51,493.00	-402.00	-0.77
Nikkie*	60,360.00	-2721.86	-4.31
Hangseng*	23,459.00	-66.97	-0.28

NIFTY	23702
SUPPORT	RESISTANCE
23592	23920
23373	24030
23264	24248

SENSEX	76623
SUPPORT	RESISTANCE
76328	77213
75739	77507
75444	78097

WATCH INDICES
DAILY MARKET MIRROR

NET FLOWS Rs.

EQUITY	CHANGE(%)
FII (cash)	6,836.81
DII (cash)	-3,678.85
FII Index Futures	4711.31
FII Index Options	-2832.23
FII Stock Futures	3001.08
FII Stock Options	216.51

INDIAN ADRs

EQUITY	CLOSE	CHANGE	CHANGE(%)
Dr Reddy ADR	14.30	0.17	1.20
HDFC Bank ADR	23.05	0.35	1.54
ICICI Bank ADR	30.13	0.07	0.23
Infosys ADR	11.93	-0.60	-4.79
Wipro ADR	2.15	0.00	0.00

CURRENCY

Near Month Expiry Contract										
SYMBOLS	HIGH	LOW	CLOSE	R3	R2	R1	PIVOT	S1	S2	S3
EURINR	106.63	106.25	106.33	79.34	92.98	78.95	92.60	78.57	92.21	78.18
GBPINR	127.64	127.32	127.51	58.19	92.92	57.87	92.60	57.55	92.28	57.23
JPYINR	0.61	0.60	0.60	184.60	92.60	184.59	92.60	184.59	92.60	184.59
USDINR	95.29	94.93	94.95	90.63	92.96	90.27	92.60	89.91	92.24	89.55

INDIA VIX

CLOSE	CHANGE	CHANGE(%)
15.30	0.18	1.22

Hindustan Zinc:The company has launched two value-added zinc products, VedAZ and VedAyush. The next-generation zinc alloys have been developed for the galvanising industry.

Womancart:Nexus Global Opportunities Fund has acquired an additional 1.5 lakh shares, representing 1.82 per cent of the company's paid-up equity capital, from promoter Madhu Sudan Pahwa. The shares were purchased at ₹77.60 apiece for a total consideration of ₹1.16 crore.

National Stock Exchange of India: The exchange reported a 22.8 per cent year-on-year rise in consolidated net profit to ₹2,577.6 crore for the second quarter, compared with ₹2,098.5 crore a year ago. Revenue increased 10.6 per cent to ₹4,066.8 crore from ₹3,676.8 crore.

ASK Automotive: The company reported a 47.7 per cent year-on-year jump in Q2 revenue to ₹1,555 crore, beating estimates, while net profit rose 27.5 per cent to ₹102 crore. Ebitda increased 13.9 per cent to ₹178 crore, though the margin contracted to 11.4 per cent from 12.9 per cent.

Global Health: The healthcare services provider reported 33.7 per cent revenue growth to ₹1,469 crore in Q2, while net profit rose 39.9 per cent to ₹221 crore. Ebitda increased 60.2 per cent to ₹370 crore, with margins improving to 25.3 per cent from 21 per cent.

Chambal Fertilisers:The company posted a 9 per cent year-on-year rise in Q2 revenue to ₹6,999 crore and a 7 per cent increase in Ebitda to ₹900 crore. The launch of its Technical Ammonium Nitrate (TAN) plant in August 2026 has added a new revenue segment. Net profit, however, declined 2.5 per cent to ₹632 crore.

Linde India:Revenue grew 12.3 per cent year-on-year to ₹723 crore in Q2, but Ebitda fell 17.8 per cent to ₹231 crore. Margin contracted sharply to 31.9 per cent from 43.6 per cent, while net profit declined 30 per cent to ₹119 crore.

Awfis Space Solutions:The company reported a 19.6 per cent year-on-year rise in Q2 revenue to ₹439 crore, while Ebitda grew 31.8 per cent to ₹174 crore. Margins expanded to 39.6 per cent from 36 per cent, and net profit nearly doubled to ₹31 crore.

GNG Electronics: The company's management has raised its growth guidance to 40 per cent from the earlier 30 per cent, keeping the stock in focus.

JNK India:The company has secured a major order worth around ₹300-600 crore from JNK Global for the design and engineering, supply and transportation of a heater package.

Clean Max Enviro: The company reported a 37 per cent year-on-year rise in Q2 revenue to ₹728 crore, while Ebitda increased 56 per cent to ₹525 crore. Margins expanded to 72.1 per cent from 63.2 per cent, and net profit rose 86 per cent to ₹47 crore.

IndiQube Spaces: Revenue grew 34.9 per cent year-on-year to ₹472 crore in Q2, while Ebitda rose 42.8 per cent to ₹297 crore. The company narrowed its net loss to ₹5 crore from ₹29 crore a year ago, with Ebitda margin improving to 62.9 per cent from 59.4 per cent.

SECURITIES IN BAN

COMPANY NAME		
	SAIL	
	KAYNES	

RESULT

COMPANY NAME		
63 Moons Technologies Ltd	Ashapuri Gold Ornament Ltd	Aptech Ltd
Aarvi Encon Ltd	Avishkar Infra Realty Ltd	Aptus Value Housing Finance India Ltd
Aayush Art And Bullion Ltd	Ajwa Fun World & Resort Ltd	Archit Organosys Ltd
Abans Enterprises Ltd	All Time Plastics Ltd	Anand Rayons Ltd
Abhinav Capital Services Ltd	Amines & Plasticizers Ltd	Arman Financial Services Ltd
Accedere Ltd	Andhra Petrochemicals Ltd	Ashiana Housing Ltd
Adroit Infotech Ltd	Anirit Ventures Ltd	Asian Star Company Ltd
Advance Petrochemicals Ltd	Anjani Finance Ltd	Astron Multigrain Ltd
Amba Enterprises Ltd	Alembic Pharmaceuticals Ltd	Allcargo Terminals Ltd
Aeroflex Enterprises Ltd	Apollo Finvest India Ltd	Atlantaa Ltd
Afcons Infrastructure Ltd	Apollo Hospitals Enterprise Ltd	Augmont Enterprises Ltd
Agarwal Fortune India Ltd	Apollo Tyres Ltd	Aurobindo Pharma Ltd

FOR MORE DETAILS

https://www.bseindia.com/corporates/Forth_Results.html?expandable=0

CORPORATE ACTION

DAILY MARKET MIRROR

COMPANY NAME	DATE	ACTIONS
Anzen India Energy Yield Plus Trust	04-Nov-26	Income Distribution (InvIT)
Asian Paints Ltd	04-Nov-26	Interim Dividend - Rs. - 5.7500
Coal India Ltd	04-Nov-26	Interim Dividend - Rs. - 10.2500
Concord Biotech Ltd	04-Nov-26	Bonus issue 1:1
Crescentis Capital Ltd	04-Nov-26	Right Issue of Equity Shares
Godrej Consumer Products Ltd	04-Nov-26	Interim Dividend - Rs. - 5.0000
Praruh Technologies Ltd	04-Nov-26	Interim Dividend - Rs. - 1.0000
Privi Speciality Chemicals Ltd	04-Nov-26	Interim Dividend - Rs. - 5.0000
Silver Touch Technologies Ltd	04-Nov-26	Interim Dividend - Rs. - 0.1000
Suvidhaa Infoserve Ltd	04-Nov-26	Right Issue of Equity Shares
Symphony Ltd	04-Nov-26	Interim Dividend - Rs. - 2.0000
Vaibhav Global Ltd	04-Nov-26	Interim Dividend - Rs. - 1.5000

FOR MORE DETAILS

https://www.bseindia.com/corporates/Forth_Results.html?expandable=0

STOCKS

Today's Pivot Report: NSE NIFTY 50 Stocks, Nifty Future & Bank Nifty Future.										
SYMBOLS	HIGH	LOW	CLOSE	R3	R2	R1	PIVOT	S1	S2	S3
BANKNIFTY	55875	55300.2	55564.6	56434.47	56154.73	55859.67	55579.93	55284.87	55005.13	54710.07
NIFTY	23799.8	23522	23780.5	24157.34	23978.57	23879.54	23700.77	23601.73	23422.97	23323.93
ADANIENT	2635	2582.2	2593.3	2677.6	2656.3	2624.8	2603.5	2572	2550.7	2519.2
ADANIPORTS	1875.2	1843.7	1866.9	1911.67	1893.43	1880.17	1861.93	1848.67	1830.43	1817.17
APOLLOHOSP	8450	8312	8440	8627.33	8538.67	8489.33	8400.67	8351.33	8262.67	8213.33
ASIANPAINT	2443.4	2362.5	2437.8	2547.53	2495.47	2466.63	2414.57	2385.73	2333.67	2304.83
AXISBANK	1240.9	1212.4	1232.7	1273.43	1257.17	1244.93	1228.67	1216.43	1200.17	1187.93
BAJAJ-AUTO	10540	10309	10540	10848	10694	10617	10463	10386	10232	10155
BAJAJFINSV	1722	1689	1718.1	1763.4	1742.7	1730.4	1709.7	1697.4	1676.7	1664.4
BAJFINANCE	979.2	962.1	970	995.87	987.53	978.77	970.43	961.67	953.33	944.57
BEL	382.6	374.05	380.1	392.33	387.47	383.78	378.92	375.23	370.37	366.68
BHARTIARTL	2081.1	1994.5	2065	2185.83	2133.47	2099.23	2046.87	2012.63	1960.27	1926.03
BSE	3677.9	3471.7	3665.7	3944.7	3811.3	3738.5	3605.1	3532.3	3398.9	3326.1
CIPLA	1396.9	1370.5	1396.9	1432.1	1414.5	1405.7	1388.1	1379.3	1361.7	1352.9
COALINDIA	411	405.2	408	416.73	413.87	410.93	408.07	405.13	402.27	399.33
DRREDDY	1368.3	1338.5	1368.3	1408.03	1388.17	1378.23	1358.37	1348.43	1328.57	1318.63
EICHERMOT	7440	7150	7440	7826.67	7633.33	7536.67	7343.33	7246.67	7053.33	6956.67
ETERNAL	350.2	344	349.45	357.97	354.08	351.77	347.88	345.57	341.68	339.37
GRASIM	3116.6	3033.4	3090	3209.8	3163.2	3126.6	3080	3043.4	2996.8	2960.2
HCLTECH	1451.8	1428	1439.1	1475.07	1463.43	1451.27	1439.63	1427.47	1415.83	1403.67
HDFCBANK	725.8	706.05	725.5	751.93	738.87	732.18	719.12	712.43	699.37	692.68
HDFCLIFE	528.75	519.15	525.5	539.38	534.07	529.78	524.47	520.18	514.87	510.58
HINDALCO	919.4	903.8	915.75	937.77	928.58	922.17	912.98	906.57	897.38	890.97
HINDUNILVR	1962.8	1896.9	1962.8	2050.67	2006.73	1984.77	1940.83	1918.87	1874.93	1852.97
ICICIBANK	1431.2	1395.5	1424.5	1474.33	1452.77	1438.63	1417.07	1402.93	1381.37	1367.23
INDIGO	5120.1	4976	5025	5248.83	5184.47	5104.73	5040.37	4960.63	4896.27	4816.53

STOCKS

Today's Pivot Report: NSE NIFTY 50 Stocks, Nifty Future & Bank Nifty Future.										
SYMBOLS	HIGH	LOW	CLOSE	R3	R2	R1	PIVOT	S1	S2	S3
INFY	1162	1133.5	1148.1	1190.73	1176.37	1162.23	1147.87	1133.73	1119.37	1105.23
ITC	273.9	264.75	273.9	286.1	280	276.95	270.85	267.8	261.7	258.65
JIOFIN	216.44	212.8	214.27	219.85	218.14	216.21	214.5	212.57	210.86	208.93
JSWSTEEL	1322.3	1301.4	1320	1348.63	1335.47	1327.73	1314.57	1306.83	1293.67	1285.93
KOTAKBANK	464.65	455.4	464.65	476.98	470.82	467.73	461.57	458.48	452.32	449.23
LT	3964	3911.4	3948.2	4023.6	3993.8	3971	3941.2	3918.4	3888.6	3865.8
M&M	2911	2861	2908	2975.67	2943.33	2925.67	2893.33	2875.67	2843.33	2825.67
MARUTI	11902	11675	11869	12182.67	12042.33	11955.67	11815.33	11728.67	11588.33	11501.67
MAXHEALTH	900.25	872.8	895.5	933.68	916.97	906.23	889.52	878.78	862.07	851.33
NESTLEIND	1248.4	1195	1248.4	1319.6	1284	1266.2	1230.6	1212.8	1177.2	1159.4
NTPC	323.35	316.6	321.55	331.15	327.25	324.4	320.5	317.65	313.75	310.9
ONGC	233.66	229.54	232.17	238.16	235.91	234.04	231.79	229.92	227.67	225.8
POWERGRID	265.8	257.3	259.55	272.97	269.38	264.47	260.88	255.97	252.38	247.47
RELIANCE	1307.9	1282	1307.9	1342.43	1325.17	1316.53	1299.27	1290.63	1273.37	1264.73
SBILIFE	1686.9	1652.2	1683	1730.57	1708.73	1695.87	1674.03	1661.17	1639.33	1626.47
SBIN	1006.55	961.2	970.25	1042.82	1024.68	997.47	979.33	952.12	933.98	906.77
SHRIRAMFIN	893.1	871.4	884.8	916.5	904.8	894.8	883.1	873.1	861.4	851.4
SUNPHARMA	1784.9	1747	1769.9	1825.43	1805.17	1787.53	1767.27	1749.63	1729.37	1711.73
TATACONSUM	1073	1030	1073	1130.33	1101.67	1087.33	1058.67	1044.33	1015.67	1001.33
TATASTEEL	179	175.05	176.5	182.6	180.8	178.65	176.85	174.7	172.9	170.75
TCS	2532	2480	2499.1	2579.4	2555.7	2527.4	2503.7	2475.4	2451.7	2423.4
TECHM	1808.2	1770.6	1789.1	1845.6	1826.9	1808	1789.3	1770.4	1751.7	1732.8
TITAN	4562	4455	4562	4704.67	4633.33	4597.67	4526.33	4490.67	4419.33	4383.67
TMPV	278.2	271.9	276.7	285.6	281.9	279.3	275.6	273	269.3	266.7
TRENT	3063.3	3013.4	3036.5	3111.97	3087.63	3062.07	3037.73	3012.17	2987.83	2962.27
ULTRACEMCO	11700	11307	11700	12224	11962	11831	11569	11438	11176	11045

DISCLAIMER

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