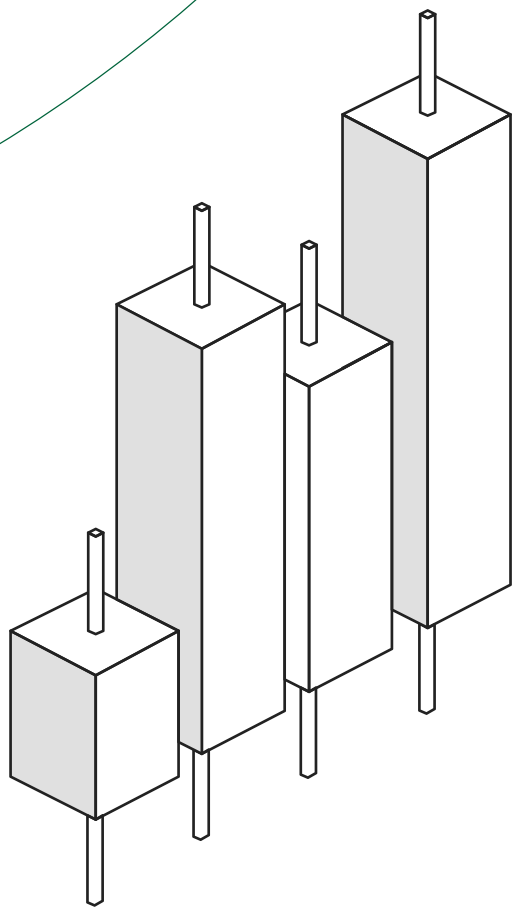
29 OCT 2026

Jainam™

Market Mirror

Daily Newsletter



WATCH INDICES
DAILY MARKET MIRROR

INDIAN INDICES

EQUITY	CLOSE	CHANGE	CHANGE(%)
SENSEX	73,426.03	-352.64	-0.48
NIFTY	22,698.85	-50.90	-0.22
NSE MCAP	57,274.70	244.80	0.43
NSE SMCAP	18,634.90	166.20	0.90
BANKEX	61,006.33	292.88	0.48
BSE METAL	55,390.00	381.39	0.69
BSE IT	29,906.70	-538.39	-1.77
BSE FMCG	48,829.49	522.02	1.07
BSE OIL & GAS	37,658.74	-264.31	-0.70
BSE AUTO	56,593.22	750.70	1.34

WORLD INDICES

EQUITY	CLOSE	CHANGE	CHANGE(%)
Dow Jones	52,475.10	97.53	0.19
Nasdaq	26,549.85	72.04	0.27
Dow Futures*	52,821.00	125.00	0.24
Nikkie*	63,870.00	-84.19	-0.13
Hangseng*	23,089.00	-5.83	-0.03

NIFTY	22658
SUPPORT	RESISTANCE
22538	22819
22378	22939
22258	23099

SENSEX	73125
SUPPORT	RESISTANCE
72725	73646
72203	74047
71803	74568

WATCH INDICES
DAILY MARKET MIRROR

NET FLOWS Rs.

EQUITY	CHANGE(%)
FII (cash)	871.83
DII (cash)	643.35
FII Index Futures	-2063.16
FII Index Options	-13845.15
FII Stock Futures	-800.46
FII Stock Options	-1633.85

INDIAN ADRs

EQUITY	CLOSE	CHANGE	CHANGE(%)
Dr Reddy ADR	14.15	0.40	2.91
HDFC Bank ADR	21.55	0.19	0.89
ICICI Bank ADR	28.70	-0.22	-0.76
Infosys ADR	12.09	-0.02	-0.17
Wipro ADR	2.06	0.02	0.98

CURRENCY

Near Month Expiry Contract										
SYMBOLS	HIGH	LOW	CLOSE	R3	R2	R1	PIVOT	S1	S2	S3
EURINR	106.33	106.31	106.33	78.91	92.62	78.89	92.60	78.86	92.57	78.84
GBPINR	126.99	126.96	126.98	58.26	92.62	58.24	92.60	58.21	92.57	58.18
JPYINR	0.60	0.60	0.60	184.59	92.60	184.59	92.60	184.59	92.60	184.59
USDINR	95.20	95.15	95.15	90.09	92.64	90.05	92.60	90.00	92.55	89.96

INDIA VIX

CLOSE	CHANGE	CHANGE(%)
16.40	-0.76	-4.41

PNB Housing Finance: The company reported a 6 per cent increase in its net profit to ₹617 crore for the second quarter ended September 2026, while its net interest income (NII) rose 15 per cent to ₹878 crore.

TVS Motor: The board of TVS Motor Company approved the demerger of its consumer finance and related business undertaking into a separate entity, Harita ARC.

Hyundai Motor: Auto major Hyundai Motor announced a 23.9 per cent decline net profit to ₹1,196.5 crore in Q2 FY27 as rising raw material costs put pressure on margins despite higher sales.

Hero MotoCorp: India's largest two-wheeler maker Hero MotoCorp reported a 42 per cent YoY rise in consolidated profit after tax to ₹1,861 crore, against Rs 1,308 crore in the year-ago period, according to a regulatory filing.

Ola Electric: EV two-wheeler maker Ola Electric's ₹1000 crore rights issue was fully subscribed Wednesday evening. The issue size of Ola Electric Mobility Rights Issue October 2026 is 37,02,72,665 shares. Investors subscribed 37,13,59,420 as of market close today.

Meesho: The company posted a narrower net loss of ₹132.4 crore in the Q2 FY27, compared with ₹411.4 crore in the corresponding period a year earlier.

MCX: The Securities Appellate Tribunal (SAT) has set aside a ₹1.49 crore penalty imposed by the Multi Commodity Exchange of India (MCX) on Ventura Securities for alleged violation of client-level open position limits.

Anant Raj: Delhi-based real estate firm Anant Raj Ltd has received Real Estate Regulatory Authority (RERA) certification from Haryana RERA, Gurugram, for the anticipated launch of its luxury residential project, the company said in an exchange filing on Wednesday.

JSW Energy: The JSW group company reported an over 38 per cent YoY rise in consolidated net profit to ₹1,141 crore in the September quarter, driven by higher revenues.

United Spirits: Liquor maker United Spirits reported a net profit of ₹462 crore for the September quarter. The company's revenue from operations stood at ₹7,001 crore during the quarter.

SECURITIES IN BAN

COMPANY NAME		
	SAIL	

RESULT

COMPANY NAME		
Twentyfirst Century Management Services Ltd	Axita Cotton Ltd	CARE Ratings Ltd
3i Infotech Ltd	AYM Syntex Ltd	Consolidated Construction Consortium Ltd
Archean Chemical Industries Ltd	Banaras Beads Ltd	Coal India Ltd
Alivus Life Sciences Ltd	Bandaram Pharma Packtech Ltd	Colinz Laboratories Ltd
Alldigi Tech Ltd	Betala Global Securities Ltd	Deepak Nitrite Ltd-$
Ambuja Cements Ltd	Black Buck Ltd	Dwarikesh Sugar Industries Ltd
AMJ Land Holdings Ltd	Bliss GVS Pharma Ltd	Emmbi Industries Ltd
Apar Industries Ltd	Blue Star Ltd	EPACK Durable Ltd
Aplab Ltd-$	Borosil Ltd	Equitas Small Finance Bank Ltd
Asset Reconstruction Company (India) Ltd	Brigade Enterprises Ltd	ESAF Small Finance Bank Ltd
Asian Paints Ltd	Computer Age Management Services Ltd	Fervent Synergies Ltd
AVI Polymers Ltd	Capital Small Finance Bank Ltd	Fiberweb India Ltd

FOR MORE DETAILS

https://www.bseindia.com/corporates/Forth_Results.html?expandable=0

CORPORATE ACTION

DAILY MARKET MIRROR

COMPANY NAME	DATE	ACTIONS
Chandni Machines Ltd	29-Oct-26	Stock Split From Rs.10/- to Rs.1/-
Crisil Ltd	29-Oct-26	Interim Dividend - Rs. - 17.0000
Ksolves India Ltd	29-Oct-26	Interim Dividend - Rs. - 1.0000
Shriram Finance Ltd	29-Oct-26	Interim Dividend - Rs. - 6.5000

FOR MORE DETAILS

https://www.bseindia.com/corporates/Forth_Results.html?expandable=0

STOCKS

Today's Pivot Report: NSE NIFTY 50 Stocks, Nifty Future & Bank Nifty Future.

SYMBOLS	HIGH	LOW	CLOSE	R3	R2	R1	PIVOT	S1	S2	S3
BANKNIFTY	54701	53960	54549	55587.66	55144.33	54846.66	54403.33	54105.66	53662.33	53364.66
NIFTY	22875.5	22567	22778	23221.83	23048.67	22913.33	22740.17	22604.83	22431.67	22296.33
ADANIENT	2499.9	2442.8	2479.8	2562.63	2531.27	2505.53	2474.17	2448.43	2417.07	2391.33
ADANIPORTS	1781.8	1727.6	1761.3	1840.4	1811.1	1786.2	1756.9	1732	1702.7	1677.8
APOLLOHOSP	8151	7714.5	8137	8723.67	8437.33	8287.17	8000.83	7850.67	7564.33	7414.17
ASIANPAINT	2296.3	2239.1	2284.6	2364.77	2330.53	2307.57	2273.33	2250.37	2216.13	2193.17
AXISBANK	1220	1200	1220	1246.67	1233.33	1226.67	1213.33	1206.67	1193.33	1186.67
BAJAJ-AUTO	10775	10420	10485	11055	10915	10700	10560	10345	10205	9990
BAJAJFINSV	1664.6	1624.8	1652.4	1709.53	1687.07	1669.73	1647.27	1629.93	1607.47	1590.13
BAJFINANCE	919	899.15	917.25	944.3	931.65	924.45	911.8	904.6	891.95	884.75
BEL	368.35	361.9	363.35	373.62	370.98	367.17	364.53	360.72	358.08	354.27
BHARTIARTL	1970.8	1926.6	1948.1	2014.6	1992.7	1970.4	1948.5	1926.2	1904.3	1882
BSE	3509.8	3425.1	3485	3606.2	3558	3521.5	3473.3	3436.8	3388.6	3352.1
CIPLA	1368.2	1327.1	1365.6	1421.27	1394.73	1380.17	1353.63	1339.07	1312.53	1297.97
COALINDIA	398.4	391.2	392	403.73	401.07	396.53	393.87	389.33	386.67	382.13
DRREDDY	1338.2	1301	1335.4	1385.93	1362.07	1348.73	1324.87	1311.53	1287.67	1274.33
EICHERMOT	7300	7124.5	7300	7534	7417	7358.5	7241.5	7183	7066	7007.5
ETERNAL	331.75	323.8	326	338.52	335.13	330.57	327.18	322.62	319.23	314.67
GRASIM	2915	2876.3	2900	2956.6	2935.8	2917.9	2897.1	2879.2	2858.4	2840.5
HCLTECH	1401.4	1364	1400.5	1450.67	1426.03	1413.27	1388.63	1375.87	1351.23	1338.47
HDFCBANK	687.1	669.2	685.3	709.77	698.43	691.87	680.53	673.97	662.63	656.07
HDFCLIFE	519.15	508.05	514.1	530.58	524.87	519.48	513.77	508.38	502.67	497.28
HINDALCO	901	890.45	893.75	910.23	905.62	899.68	895.07	889.13	884.52	878.58
HINDUNILVR	1861.2	1765.5	1815.8	1958.53	1909.87	1862.83	1814.17	1767.13	1718.47	1671.43
ICICIBANK	1381.9	1361.4	1377.6	1406.37	1394.13	1385.87	1373.63	1365.37	1353.13	1344.87
INDIGO	4714.6	4581.3	4690	4875.93	4795.27	4742.63	4661.97	4609.33	4528.67	4476.03

STOCKS

Today's Pivot Report: NSE NIFTY 50 Stocks, Nifty Future & Bank Nifty Future.										
SYMBOLS	HIGH	LOW	CLOSE	R3	R2	R1	PIVOT	S1	S2	S3
INFY	1133.8	1103.4	1123.15	1167.23	1150.52	1136.83	1120.12	1106.43	1089.72	1076.03
ITC	259.5	252.8	259.5	268.43	263.97	261.73	257.27	255.03	250.57	248.33
JIOFIN	208.75	204.16	205.15	212.47	210.61	207.88	206.02	203.29	201.43	198.7
JSWSTEEL	1256.2	1231	1241.2	1279.8	1268	1254.6	1242.8	1229.4	1217.6	1204.2
KOTAKBANK	444.3	438.3	440	449.43	446.87	443.43	440.87	437.43	434.87	431.43
LT	3894	3770	3801.3	3997.53	3945.77	3873.53	3821.77	3749.53	3697.77	3625.53
M&M	2893.4	2826	2869.9	2967.6	2930.5	2900.2	2863.1	2832.8	2795.7	2765.4
MARUTI	11616	11250	11579	12079.33	11847.67	11713.33	11481.67	11347.33	11115.67	10981.33
MAXHEALTH	857	823.2	851.5	898.4	877.7	864.6	843.9	830.8	810.1	797
NESTLEIND	1173.1	1147.4	1168	1203.97	1188.53	1178.27	1162.83	1152.57	1137.13	1126.87
NTPC	304.9	299.4	303.75	311.47	308.18	305.97	302.68	300.47	297.18	294.97
ONGC	228	223.1	224.89	232.46	230.23	227.56	225.33	222.66	220.43	217.76
POWERGRID	254.1	248.8	251.4	259.37	256.73	254.07	251.43	248.77	246.13	243.47
RELIANCE	1204.3	1156.4	1158	1237.3	1220.8	1189.4	1172.9	1141.5	1125	1093.6
SBILIFE	1692	1632.1	1666.7	1755	1723.5	1695.1	1663.6	1635.2	1603.7	1575.3
SBIN	959.55	944	956.8	978.45	969	962.9	953.45	947.35	937.9	931.8
SHRIRAMFIN	833.95	810.1	832.55	864.82	849.38	840.97	825.53	817.12	801.68	793.27
SUNPHARMA	1764	1726.2	1757.5	1810.07	1787.03	1772.27	1749.23	1734.47	1711.43	1696.67
TATACONSUM	1005	962.1	1000.2	1059	1032	1016.1	989.1	973.2	946.2	930.3
TATASTEEL	170.99	168.09	169.27	173.71	172.35	170.81	169.45	167.91	166.55	165.01
TCS	2461.3	2408.2	2460	2531.23	2496.27	2478.13	2443.17	2425.03	2390.07	2371.93
TECHM	1794.5	1733.2	1776.6	1864.3	1829.4	1803	1768.1	1741.7	1706.8	1680.4
TITAN	4380.6	4270.5	4337.9	4498.93	4439.77	4388.83	4329.67	4278.73	4219.57	4168.63
TMPV	266.5	259.1	263.6	274.43	270.47	267.03	263.07	259.63	255.67	252.23
TRENT	2913.9	2790.7	2913.9	3078.17	2996.03	2954.97	2872.83	2831.77	2749.63	2708.57
ULTRACEMCO	11211	11023	11104	11390.33	11300.67	11202.33	11112.67	11014.33	10924.67	10826.33

DISCLAIMER

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