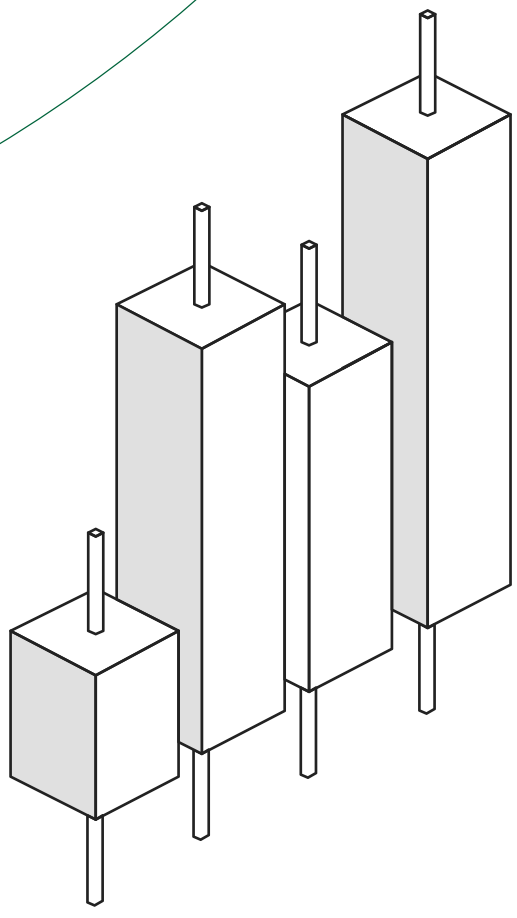
26 OCT 2026

Jainam™

Market Mirror

Daily Newsletter



WATCH INDICES
DAILY MARKET MIRROR

INDIAN INDICES

EQUITY	CLOSE	CHANGE	CHANGE(%)
SENSEX	73,123.83	-125.56	-0.17
NIFTY	22,600.00	-87.65	-0.39
NSE MCAP	56,527.40	-536.55	-0.94
NSE SMCAP	18,023.30	-252.60	-1.38
BANKEX	61,879.06	-598.88	-0.96
BSE METAL	56,269.75	-689.73	-1.21
BSE IT	30,713.15	735.99	2.46
BSE FMCG	47,842.08	-401.13	-0.84
BSE OIL & GAS	37,936.70	-527.87	-1.37
BSE AUTO	55,787.81	-821.76	-1.45

WORLD INDICES

EQUITY	CLOSE	CHANGE	CHANGE(%)
Dow Jones	52,215.16	-652.82	-1.23
Nasdaq	26,008.86	-694.00	-2.60
Dow Futures*	52,981.00	-87.00	-0.16
Nikkie*	62,693.16	-214.68	-0.34
Hangseng*	23,093.37	158.69	0.69

NIFTY	22586
SUPPORT	RESISTANCE
22386	22801
22171	23002
21970	23216

SENSEX	73114
SUPPORT	RESISTANCE
72462	73776
71800	74428
71148	75090

WATCH INDICES
DAILY MARKET MIRROR

NET FLOWS Rs.

EQUITY	CHANGE(%)
FII (cash)	887.65
DII (cash)	3,235.36
FII Index Futures	-36.35
FII Index Options	12360.54
FII Stock Futures	186.69
FII Stock Options	2431.16

INDIAN ADRs

EQUITY	CLOSE	CHANGE	CHANGE(%)
Dr Reddy ADR	13.21	-0.02	-0.15
HDFC Bank ADR	22.09	-0.35	-1.56
ICICI Bank ADR	29.46	-0.48	-1.60
Infosys ADR	12.35	-0.87	-6.58
Wipro ADR	2.11	-0.08	-3.65

CURRENCY

Near Month Expiry Contract										
SYMBOLS	HIGH	LOW	CLOSE	R3	R2	R1	PIVOT	S1	S2	S3
EURINR	106.64	106.06	106.40	79.72	93.18	79.14	92.60	78.55	92.01	77.97
GBPINR	127.29	126.38	127.01	59.74	93.51	58.82	92.60	57.90	91.68	56.99
JPYINR	0.61	0.60	0.60	184.61	92.61	184.60	92.60	184.59	92.59	184.58
USDINR	94.95	94.32	94.82	91.51	93.23	90.88	92.60	90.25	91.97	89.62

INDIA VIX

CLOSE	CHANGE	CHANGE(%)
16.86	1.10	6.96

Infosys: IT major's net profit for the second quarter rose 6.2 per cent to ₹7,828 crore while revenues were up 10.7 per cent to ₹49,244 crore, helped by its financial-services and energy and utilities businesses. However, it reduced its revenue forecast for 2026-27.

Shriram Finance: Non-banking financial company (NBFC), Shriram Finance, posted a 59 per cent rise in consolidated net profit during the second quarter of the current financial year to ₹3,684 crore, compared to ₹2,314 crore during the same period in FY26.

IndusInd Bank: India's fifth largest private lender posted a net profit of ₹1,242 crore for Q2 FY27, compared to a loss of ₹437 in Q2FY26. The net profit was bolstered by a sharp drop in provisions and a jump in total other income.

Torrent Pharma: Ahmedabad-based Torrent Pharmaceuticals reported a 9.6 per cent year-on-year (YoY) decline in consolidated net profit to ₹534 crore for the September quarter.

AU SFB: AU Small Finance Bank reported a 53 per cent surge in net profit at ₹858 crore for the second quarter ended September 30, 2026 on the back of improvement in interest income.

JK Cement: JK Cement Ltd on Saturday reported a 6.31 per cent increase in its consolidated net profit to ₹169.3 crore for the September quarter of FY2026-27, helped by volume gains.

BPCL: State-owned Bharat Petroleum Corporation (BPCL) reported a 22.5 per cent fall in September quarter net profit as earnings from operations weakened due to a retail price freeze despite rising costs.

DRL: Hyderabad-based pharma major Dr Reddy's Laboratories (DRL) reported a YoY decline of 36 per cent in consolidated net profit at ₹925 crore during the second quarter of 2026-27. Revenue also fell by 1.5 per cent to ₹8,670.8 crore.

Tata Motors: Tata Motors' commercial vehicle (CV) business swung to a consolidated net profit attributable to shareholders of ₹1,257 crore in Q2 FY27, as against a loss of ₹867 crore in Q2FY26, aided by higher vehicle sales and a sharp reduction in fair-value losses on investments.

JSW Steel: The company reported a 225.3 per cent YoY rise in consolidated net profit (attributable to owners of the company) to ₹5,279 crore, led by higher sales volumes, price recovery and better cost management.

Senco Gold: Jewellery company Senco Gold said it has signed agreements to acquire a 68 per cent stake in August Jewellery Pvt Ltd, which operates the 'Melorra' brand, for ₹68 crore.

YES Bank: Private-sector lender Yes Bank is yet to decide on coupon payments on its additional tier-1 (AT-1) bonds, saying it retains discretion over such payments under the terms of the instruments. In an exchange filing on Saturday, the bank said it was evaluating the Supreme Court judgment

VRL Logistics: The firm has announced a buyback of up to 87.5 lakh shares at ₹320 per share, with a total outlay of up to ₹280 crore. The buyback will open on October 27 and close on November 2.

NMDC: State-owned iron ore giant NMDC is scouting mining assets, including critical minerals, as it looks to earn at least 20 per cent of revenues from sale of minerals other than the key steel making raw material.

SECURITIES IN BAN

COMPANY NAME		
KAYNES	AMBUJACEM	SAIL

RESULT

COMPANY NAME		
7NR Retail Ltd	Antelopus Selan Energy Ltd-$	Cyber Media India Ltd
AAVAS Financiers Ltd	APL Apollo Tubes Ltd	Dalmia Bharat Ltd
Aditya Birla Real Estate Ltd	Arex Industries Ltd	DCM Shriram Ltd
Acceleratebs India Ltd	ASI Industries Ltd	Deepa Jewellers Ltd
Acevector Ltd	Astec Lifesciences Ltd	Dhanlaxmi Bank Ltd
Achyut Healthcare Ltd	Ather Energy Ltd	Digilogic Systems Ltd
Admach Systems Ltd	Automobile Products of India Ltd	DRC Systems India Ltd
Ad-Manum Finance Ltd	Avantel Ltd	Eris Lifesciences Ltd
Aegis Logistics Ltd	Baba Arts Ltd-$	Everest Industries Ltd
Aegis Vopak Terminals Ltd	Bajaj Global Ltd	Five-Star Business Finance Ltd
Aequs Ltd	Bizotic Commercial Ltd	Fynx Capital Ltd
Alphalogic Industries Ltd	Brigade Hotel Ventures Ltd	Galaxy Bearings Ltd

FOR MORE DETAILS

https://www.bseindia.com/corporates/Forth_Results.html?expandable=0

CORPORATE ACTION

DAILY MARKET MIRROR

COMPANY NAME	DATE	ACTIONS
Ashapura Intimates Fashion Ltd	26-Oct-26	Resolution Plan -Suspension
Hexaware Technologies Ltd	26-Oct-26	Interim Dividend - Rs. - 9.5000
Midaas Fashions Limited	26-Oct-26	Stock Split From Rs.10/- to Rs.5/-
Talwalkars Better Value Fitness Ltd	26-Oct-26	Resolution Plan -Suspension

FOR MORE DETAILS

https://www.bseindia.com/corporates/Forth_Results.html?expandable=0

STOCKS

Today's Pivot Report: NSE NIFTY 50 Stocks, Nifty Future & Bank Nifty Future.										
SYMBOLS	HIGH	LOW	CLOSE	R3	R2	R1	PIVOT	S1	S2	S3
BANKNIFTY	55090	54124.8	54242.2	55811.73	55450.87	54846.54	54485.67	53881.34	53520.47	52916.14
NIFTY	22853.3	22435	22576.6	23226.57	23039.93	22808.27	22621.63	22389.96	22203.33	21971.66
ADANIENT	2551.1	2462.1	2477	2620.37	2585.73	2531.37	2496.73	2442.37	2407.73	2353.37
ADANIPORTS	1750	1687.9	1702.7	1801.27	1775.63	1739.17	1713.53	1677.07	1651.43	1614.97
APOLLOHOSP	7740	7550	7730	7986.67	7863.33	7796.67	7673.33	7606.67	7483.33	7416.67
ASIANPAINT	2307	2260	2307	2369.67	2338.33	2322.67	2291.33	2275.67	2244.33	2228.67
AXISBANK	1223.4	1196.9	1217.5	1254.8	1239.1	1228.3	1212.6	1201.8	1186.1	1175.3
BAJAJ-AUTO	10185	9981	10072	10381.67	10283.33	10177.67	10079.33	9973.67	9875.33	9769.67
BAJAJFINSV	1684	1635	1655	1730	1707	1681	1658	1632	1609	1583
BAJFINANCE	949.7	915.4	928.95	981.6	965.65	947.3	931.35	913	897.05	878.7
BEL	366.45	354.55	362	379.35	372.9	367.45	361	355.55	349.1	343.65
BHARTIARTL	1916.9	1860.7	1892.1	1975.3	1946.1	1919.1	1889.9	1862.9	1833.7	1806.7
BSE	3290.4	3190	3230.8	3384.53	3337.47	3284.13	3237.07	3183.73	3136.67	3083.33
CIPLA	1338	1314.1	1338	1369.87	1353.93	1345.97	1330.03	1322.07	1306.13	1298.17
COALINDIA	403.35	390.65	397.45	416.35	409.85	403.65	397.15	390.95	384.45	378.25
DRREDDY	1250.6	1215.6	1229.5	1283.2	1266.9	1248.2	1231.9	1213.2	1196.9	1178.2
EICHERMOT	7100	6911	7066	7329.33	7214.67	7140.33	7025.67	6951.33	6836.67	6762.33
ETERNAL	318	301.75	317.4	339.27	328.63	323.02	312.38	306.77	296.13	290.52
GRASIM	2901.3	2857.8	2894	2954.43	2927.87	2910.93	2884.37	2867.43	2840.87	2823.93
HCLTECH	1467.5	1415	1422.2	1507.3	1487.4	1454.8	1434.9	1402.3	1382.4	1349.8
HDFCBANK	696.8	686.85	692.8	707.4	702.1	697.45	692.15	687.5	682.2	677.55
HDFCLIFE	528.35	511.5	523.75	547.75	538.05	530.9	521.2	514.05	504.35	497.2
HINDALCO	873.75	852	869.85	900.15	886.95	878.4	865.2	856.65	843.45	834.9
HINDUNILVR	1835	1781.1	1814.7	1893.33	1864.17	1839.43	1810.27	1785.53	1756.37	1731.63
ICICIBANK	1404.5	1377.9	1394.2	1433.1	1418.8	1406.5	1392.2	1379.9	1365.6	1353.3
INDIGO	4588.5	4464.4	4549	4727.63	4658.07	4603.53	4533.97	4479.43	4409.87	4355.33

STOCKS

Today's Pivot Report: NSE NIFTY 50 Stocks, Nifty Future & Bank Nifty Future.

SYMBOLS	HIGH	LOW	CLOSE	R3	R2	R1	PIVOT	S1	S2	S3
INFY	1197.8	1038.05	1153.8	1381.47	1289.63	1221.72	1129.88	1061.97	970.13	902.22
ITC	260.3	254.8	257.9	266.03	263.17	260.53	257.67	255.03	252.17	249.53
JIOFIN	211.5	202.51	205.03	219.17	215.34	210.18	206.35	201.19	197.36	192.2
JSWSTEEL	1223.7	1181.9	1185.5	1253.97	1238.83	1212.17	1197.03	1170.37	1155.23	1128.57
KOTAKBANK	439.4	427.7	430.5	449.07	444.23	437.37	432.53	425.67	420.83	413.97
LT	3663.9	3596.8	3647	3742.1	3703	3675	3635.9	3607.9	3568.8	3540.8
M&M	2861.2	2802.4	2861.2	2939.6	2900.4	2880.8	2841.6	2822	2782.8	2763.2
MARUTI	11258	11000	11230	11583.33	11420.67	11325.33	11162.67	11067.33	10904.67	10809.33
MAXHEALTH	819.4	803	815	838.33	828.87	821.93	812.47	805.53	796.07	789.13
NESTLEIND	1194.4	1156.2	1175	1232.4	1213.4	1194.2	1175.2	1156	1137	1117.8
NTPC	302.8	292.05	298	313.93	308.37	303.18	297.62	292.43	286.87	281.68
ONGC	227.5	223.69	227.5	232.58	230.04	228.77	226.23	224.96	222.42	221.15
POWERGRID	248.6	242.3	247.4	256.2	252.4	249.9	246.1	243.6	239.8	237.3
RELIANCE	1201.9	1163.1	1190	1245.7	1223.8	1206.9	1185	1168.1	1146.2	1129.3
SBILIFE	1651.1	1607.7	1640	1701.57	1676.33	1658.17	1632.93	1614.77	1589.53	1571.37
SBIN	971.4	949.95	958.6	991.47	981.43	970.02	959.98	948.57	938.53	927.12
SHRIRAMFIN	923.05	833.6	865	1003.62	963.33	914.17	873.88	824.72	784.43	735.27
SUNPHARMA	1765.4	1735.2	1748	1794.07	1779.73	1763.87	1749.53	1733.67	1719.33	1703.47
TATACONSUM	968.6	948.9	963.9	991.73	980.17	972.03	960.47	952.33	940.77	932.63
TATASTEEL	171.35	163.41	167.67	179.48	175.42	171.54	167.48	163.6	159.54	155.66
TCS	2625	2517.2	2530	2705.4	2665.2	2597.6	2557.4	2489.8	2449.6	2382
TECHM	1845	1780.2	1790	1894.73	1869.87	1829.93	1805.07	1765.13	1740.27	1700.33
TITAN	4350	4209	4299.7	4504.47	4427.23	4363.47	4286.23	4222.47	4145.23	4081.47
TMPV	270.55	259.35	264.6	281.52	276.03	270.32	264.83	259.12	253.63	247.92
TRENT	2775.2	2676.2	2727.5	2875.4	2825.3	2776.4	2726.3	2677.4	2627.3	2578.4
ULTRACEMCO	11050	10802	11050	11380.67	11215.33	11132.67	10967.33	10884.67	10719.33	10636.67

DISCLAIMER

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