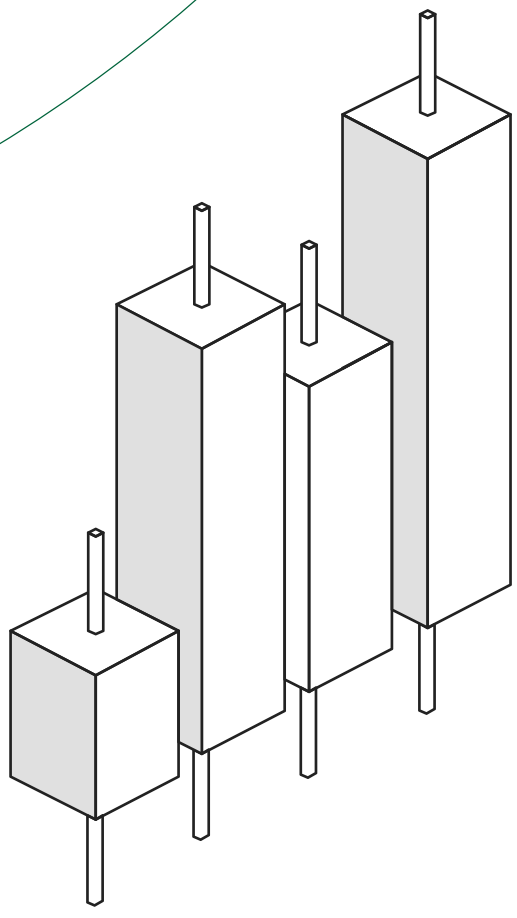
23 OCT 2026

Jainam™

Market Mirror

Daily Newsletter



WATCH INDICES

DAILY MARKET MIRROR

INDIAN INDICES

EQUITY	CLOSE	CHANGE	CHANGE(%)
SENSEX	73,249.39	-460.30	-0.62
NIFTY	22,687.65	-123.70	-0.54
NSE MCAP	57,063.95	-501.90	-0.87
NSE SMCAP	18,275.90	-211.40	-1.14
BANKEX	61,879.06	-598.88	-0.96
BSE METAL	56,269.75	-689.73	-1.21
BSE IT	30,713.15	735.99	2.46
BSE FMCG	47,842.08	-401.13	-0.84
BSE OIL & GAS	37,936.70	-527.87	-1.37
BSE AUTO	55,787.81	-821.76	-1.45

WORLD INDICES

EQUITY	CLOSE	CHANGE	CHANGE(%)
Dow Jones	52,867.98	0.89	0.02
Nasdaq	26,008.86	-694.00	-2.60
Dow Futures*	52,981.00	-87.00	-0.16
Nikkie*	61,980.00	-927.84	-1.47
Hangseng*	23,002.00	67.32	0.29

NIFTY	22676
SUPPORT	RESISTANCE
22567	22797
22446	22906
22337	23027

SENSEX	73325
SUPPORT	RESISTANCE
72929	73645
72609	74041
72214	74361

WATCH INDICES
DAILY MARKET MIRROR

NET FLOWS Rs.

EQUITY	CHANGE(%)
FII (cash)	-3,458.70
DII (cash)	2,891.32
FII Index Futures	-406.54
FII Index Options	-6781.11
FII Stock Futures	1265.06
FII Stock Options	28.94

INDIAN ADRs

EQUITY	CLOSE	CHANGE	CHANGE(%)
Dr Reddy ADR	13.23	0.04	0.30
HDFC Bank ADR	22.44	-0.23	-1.01
ICICI Bank ADR	29.94	0.40	1.35
Infosys ADR	13.22	0.47	3.69
Wipro ADR	2.19	0.04	1.86

CURRENCY

Near Month Expiry Contract										
SYMBOLS	HIGH	LOW	CLOSE	R3	R2	R1	PIVOT	S1	S2	S3
EURINR	106.64	106.06	106.40	79.72	93.18	79.14	92.60	78.55	92.01	77.97
GBPINR	127.29	126.38	127.01	59.74	93.51	58.82	92.60	57.90	91.68	56.99
JPYINR	0.61	0.60	0.60	184.61	92.61	184.60	92.60	184.59	92.59	184.58
USDINR	94.95	94.32	94.82	91.51	93.23	90.88	92.60	90.25	91.97	89.62

INDIA VIX

CLOSE	CHANGE	CHANGE(%)
15.76	0.09	0.56

Bansal Wire Industries: The company has posted a 38 per cent YoY rise in consolidated net profit to ₹52.9 crore in Q2FY27. Revenue increased by 23.9 per cent to ₹1,308.1 crore.

Nuvoco Vistas Corp: The Nirma Group company has reported a 77.84 per cent jump in consolidated profit to ₹64.79 crore for the September quarter. Its revenue from operations rose 13.52 per cent to ₹2,789.97 crore.

BlueStone Jewellery and Lifestyle: It has reported a consolidated net loss of ₹4.37 crore for the quarter ended September. Total income rose to ₹769.4 crore.

Orient Cement: The form has reported a 34.7 per cent YoY decline in net profit to ₹32 crore for the September quarter of FY27. The Adani Group firm's revenue from operations dropped 12.13 per cent YoY to ₹565 crore.

Rallis India: The Tata Group firm has reported 17.47 per cent decline in net profit at ₹85 crore for the quarter ended September 30, 2026. Revenue from operations was flat during the quarter under review at ₹858 crore.

Hatsun Agro Product: The dairy company has posted a 5.61 per cent rise in net profit to ₹115.69 crore during the September quarter. Total income rose 19.35 per cent to ₹2,902.49 crore.

Adani Ports: The firm has incorporated a wholly owned subsidiary, Indian Ocean Gateway Terminal, in Oman.

Nippon Life India Asset Management: The company reported a 6 per cent decline in PAT at ₹324.4 crore in Q2FY27. Revenue from operations surged 21 per cent to ₹796 crore.

Tech Mahindra: The IT services firm has announced a collaboration with AI coding platform SpaceXSI to help global enterprises modernise legacy applications, accelerate software delivery, improve developer productivity and scale AI-assisted engineering across the software lifecycle.

Adani Total Gas: ATGL has reported a 3 per cent Y-o-Y rise in standalone net profit to ₹167 crore for the September quarter. Revenue from operations jumped 34 per cent to ₹2,102 crore.

Indian Bank: The lender has raised interest rates on its special term deposit schemes by 15 basis points each, effective October 23.

Jindal Stainless: JSL has posted an 11 per cent increase in PAT at ₹898 crore Q2FY27. Revenue jumped 18 per cent to ₹12,874 crore from ₹10,893 crore posted in the same period last year.

Colgate Palmolive India: The firm saw its net profit rise 4.3 per cent to ₹341.6 crore in Q2FY27. The company recommended first interim dividend of ₹24 and fixed November 2 as the record date.

Swiggy: The food and grocery delivery platform has reported a 15.6 per cent Y-o-Y decline in its net loss to ₹922 crore in Q2FY27. Revenue from operations rose 36 per cent Y-o-Y to ₹7,571 crore.

Mahindra Lifespace Developers: The real estate venture saw a 65.9 per cent Y-o-Y decline in its consolidated net profit in Q2FY2). Net profit stood at ₹16.34 crore. Operating revenue jumped 84.6 per cent YoY to ₹32.42 crore.

SECURITIES IN BAN

COMPANY NAME		
KAYNES	AMBUJACEM	SAIL

RESULT

COMPANY NAME		
Adani Power Ltd	CSB Bank Ltd	Jindal Steel Ltd
Amwill Health Care Ltd	Cubex Tubings Ltd	Jupiter Life Line Hospitals Ltd
Automotive Stampings and Assemblies Ltd	Datakosa Ltd	Jana Small Finance Bank Ltd
Atul Ltd	DCB Bank Ltd	JSW Steel Ltd
Bank of India	DMR Engineering Ltd	Kesar Petroproducts Ltd
Bharat Petroleum Corporation Ltd	Dr Reddys Laboratories Ltd	Machhar Industries Ltd
Camex Ltd	Geojit Financial Services Ltd	Mahindra Logistics Ltd
CG Power and Industrial Solutions Ltd	G N A Axles Ltd	Mastek Ltd
Central Mine Planning & Design Institute Ltd	Godrej Properties Ltd	Navkar Corporation Ltd
Coforge Ltd	Indusind Bank Ltd	NESCO Ltd
City Pulse Multiventures Ltd	Infosys Ltd	Newgen Software Technologies Ltd
Crisil Ltd	ISF Ltd	Nalin Lease Finance Ltd

FOR MORE DETAILS

https://www.bseindia.com/corporates/Forth_Results.html?expandable=0

CORPORATE ACTION

DAILY MARKET MIRROR

COMPANY NAME	DATE	ACTIONS
360 ONE WAM LTD	23-Oct-26	Interim Dividend - Rs. - 7.5000
Artemis Electricals and Projects Ltd	23-Oct-26	Interim Dividend - Rs. - 0.0060
Azad India Mobility Ltd	23-Oct-26	Stock Split From Rs.10/- to Rs.2/-
Garuda Construction and Engineering Ltd	23-Oct-26	Interim Dividend - Rs. - 0.0300
HDB Financial Services Ltd	23-Oct-26	Interim Dividend - Rs. - 2.0000
ICICI Lombard General Insurance Company Ltd	23-Oct-26	Interim Dividend - Rs. - 7.0000
Indian Railway Finance Corporation Ltd	23-Oct-26	Interim Dividend - Rs. - 1.1500
LTM Ltd	23-Oct-26	Interim Dividend - Rs. - 25.0000
Modison Ltd-$	23-Oct-26	Interim Dividend - Rs. - 4.0000
Oberoi Realty Ltd	23-Oct-26	Interim Dividend - Rs. - 2.0000
Tech Mahindra Ltd	23-Oct-26	Interim Dividend - Rs. - 15.0000
Titan Biotech Ltd	23-Oct-26	Bonus issue 1:4

FOR MORE DETAILS

https://www.bseindia.com/corporates/Forth_Results.html?expandable=0

STOCKS

Today's Pivot Report: NSE NIFTY 50 Stocks, Nifty Future & Bank Nifty Future.

SYMBOLS	HIGH	LOW	CLOSE	R3	R2	R1	PIVOT	S1	S2	S3
BANKNIFTY	55280	54627.8	54961.4	55937.2	55608.6	55285	54956.4	54632.8	54304.2	53980.6
NIFTY	22818.6	22550	22711.3	23105.2	22961.9	22836.6	22693.3	22568	22424.7	22299.4
ADANIENT	2592.2	2531.5	2550	2645	2618.6	2584.3	2557.9	2523.6	2497.2	2462.9
ADANIPORTS	1750	1715.3	1750	1796.27	1773.13	1761.57	1738.43	1726.87	1703.73	1692.17
APOLLOHOSP	7648	7465	7604.5	7863	7755.5	7680	7572.5	7497	7389.5	7314
ASIANPAINT	2309.9	2270	2284.8	2346.37	2328.13	2306.47	2288.23	2266.57	2248.33	2226.67
AXISBANK	1216.1	1200.3	1212	1234.43	1225.27	1218.63	1209.47	1202.83	1193.67	1187.03
BAJAJ-AUTO	10271	9906	10155	10680.33	10475.67	10315.33	10110.67	9950.33	9745.67	9585.33
BAJAJFINSV	1692.9	1651.9	1678	1737.63	1715.27	1696.63	1674.27	1655.63	1633.27	1614.63
BAJFINANCE	942.1	907.4	942.1	988.37	965.23	953.67	930.53	918.97	895.83	884.27
BEL	369.55	361.7	364.5	376.65	373.1	368.8	365.25	360.95	357.4	353.1
BHARTIARTL	1920.3	1874.1	1895	1965.03	1942.67	1918.83	1896.47	1872.63	1850.27	1826.43
BSE	3268.5	3195.5	3265	3363.5	3316	3290.5	3243	3217.5	3170	3144.5
CIPLA	1330.9	1296.4	1330.9	1376.9	1353.9	1342.4	1319.4	1307.9	1284.9	1273.4
COALINDIA	404.7	395.65	402.55	415.33	410.02	406.28	400.97	397.23	391.92	388.18
DRREDDY	1250.7	1212.7	1239	1293.57	1272.13	1255.57	1234.13	1217.57	1196.13	1179.57
EICHERMOT	7230	7022	7084.5	7410.33	7320.17	7202.33	7112.17	6994.33	6904.17	6786.33
ETERNAL	319	303.6	304.45	329.83	324.42	314.43	309.02	299.03	293.62	283.63
GRASIM	2894.4	2828.2	2894.4	2982.67	2938.53	2916.47	2872.33	2850.27	2806.13	2784.07
HCLTECH	1427.9	1395.3	1421.7	1467.23	1447.57	1434.63	1414.97	1402.03	1382.37	1369.43
HDFCBANK	703.35	689.1	694.05	716.15	709.75	701.9	695.5	687.65	681.25	673.4
HDFCLIFE	536.9	522.05	528.35	551	543.95	536.15	529.1	521.3	514.25	506.45
HINDALCO	892.05	870	885.6	917.15	904.6	895.1	882.55	873.05	860.5	851
HINDUNILVR	1844.9	1810.6	1828.3	1879.57	1862.23	1845.27	1827.93	1810.97	1793.63	1776.67
ICICIBANK	1400	1375.1	1398.5	1432.2	1416.1	1407.3	1391.2	1382.4	1366.3	1357.5
INDIGO	4670	4546.6	4600	4787.87	4728.93	4664.47	4605.53	4541.07	4482.13	4417.67

STOCKS

Today's Pivot Report: NSE NIFTY 50 Stocks, Nifty Future & Bank Nifty Future.										
SYMBOLS	HIGH	LOW	CLOSE	R3	R2	R1	PIVOT	S1	S2	S3
INFY	1174.5	1144.05	1153.35	1201	1187.75	1170.55	1157.3	1140.1	1126.85	1109.65
ITC	261	256.35	258.9	265.8	263.4	261.15	258.75	256.5	254.1	251.85
JIOFIN	212.27	208.63	210.8	216.14	214.21	212.5	210.57	208.86	206.93	205.22
JSWSTEEL	1227.8	1200.3	1220	1259.27	1243.53	1231.77	1216.03	1204.27	1188.53	1176.77
KOTAKBANK	442.5	433.75	437	450.5	446.5	441.75	437.75	433	429	424.25
LT	3689.9	3595	3638.3	3782.03	3735.97	3687.13	3641.07	3592.23	3546.17	3497.33
M&M	2873	2818.2	2864.1	2940.13	2906.57	2885.33	2851.77	2830.53	2796.97	2775.73
MARUTI	11208	10985	11170	11480	11344	11257	11121	11034	10898	10811
MAXHEALTH	817.7	797	817	844.83	831.27	824.13	810.57	803.43	789.87	782.73
NESTLEIND	1210	1181.3	1189.9	1234.87	1222.43	1206.17	1193.73	1177.47	1165.03	1148.77
NTPC	302.8	297.55	302.6	309.67	306.23	304.42	300.98	299.17	295.73	293.92
ONGC	226.2	224	225	228.33	227.27	226.13	225.07	223.93	222.87	221.73
POWERGRID	249.35	244.65	248.4	254.98	252.17	250.28	247.47	245.58	242.77	240.88
RELIANCE	1208	1184.5	1184.5	1223.67	1215.83	1200.17	1192.33	1176.67	1168.83	1153.17
SBILIFE	1652.2	1619.5	1642.9	1689.6	1670.9	1656.9	1638.2	1624.2	1605.5	1591.5
SBIN	970.9	950.05	970	998.1	984.5	977.25	963.65	956.4	942.8	935.55
SHRIRAMFIN	905.6	885	900.9	929.93	917.77	909.33	897.17	888.73	876.57	868.13
SUNPHARMA	1758	1719.1	1758	1809.87	1783.93	1770.97	1745.03	1732.07	1706.13	1693.17
TATACONSUM	963.4	949.3	959.8	979.8	971.6	965.7	957.5	951.6	943.4	937.5
TATASTEEL	172.33	168.1	172.33	177.97	175.15	173.74	170.92	169.51	166.69	165.28
TCS	2533	2479	2506.9	2587.6	2560.3	2533.6	2506.3	2479.6	2452.3	2425.6
TECHM	1844.1	1784.8	1829.1	1913.17	1878.63	1853.87	1819.33	1794.57	1760.03	1735.27
TITAN	4373.7	4300.1	4350	4456.03	4414.87	4382.43	4341.27	4308.83	4267.67	4235.23
TMPV	273.3	267.85	270	278.37	275.83	272.92	270.38	267.47	264.93	262.02
TRENT	2816.2	2754	2775.8	2872.2	2844.2	2810	2782	2747.8	2719.8	2685.6
ULTRACEMCO	10976	10651	10958	11397.33	11186.67	11072.33	10861.67	10747.33	10536.67	10422.33

DISCLAIMER

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RESEARCH TEAM

Himanshu Gupta Research Head - Retail		Vaishali Patel Sr.Manager (Technical)	
Ashish Maurya Team Leader (Technical)	Bhargav Rangrej Sr. Research Analyst (Technical)	Maan Thakkar Sr. Research Analyst (Technical)	Saikumar Kokkula Sr. Research Analyst (Technical)

Contact Us

Jainam™

JAINAM HOUSE
Nr. Shardayatan School, Kargil Chowk, New Passport Office Road, Piplod, Surat -7

0261 6725555| research@jainam.in

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