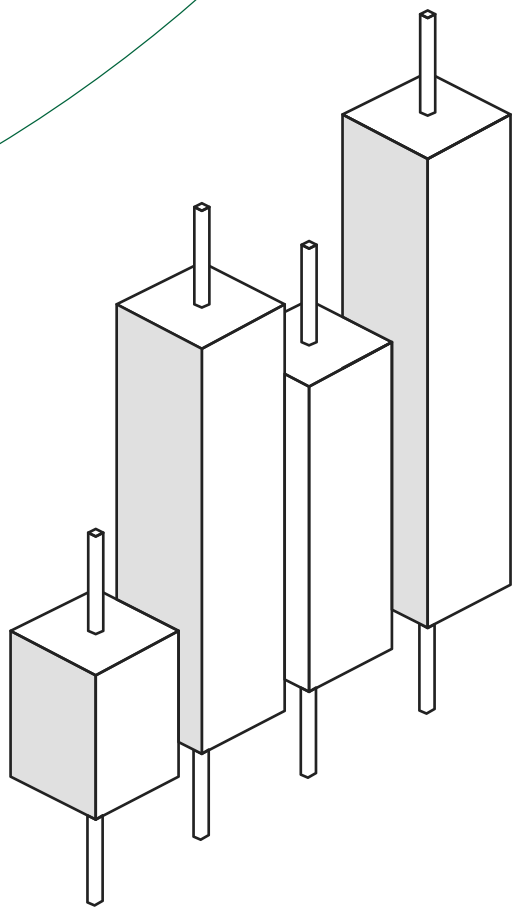
06 OCT 2026

Jainam™

Market Mirror

Daily Newsletter



WATCH INDICES
DAILY MARKET MIRROR

INDIAN INDICES

EQUITY	CLOSE	CHANGE	CHANGE(%)
SENSEX	72,382.47	472.77	0.66
NIFTY	22,555.75	133.80	0.60
NSE MCAP	59,123.65	391.65	0.67
NSE SMCAP	19,149.10	90.45	0.47
BANKEX	61,788.52	432.39	0.70
BSE METAL	58,286.25	476.79	0.82
BSE IT	27,133.95	-64.83	-0.24
BSE FMCG	49,791.84	-565.26	-1.13
BSE OIL & GAS	39,676.95	42.62	0.11
BSE AUTO	56,551.26	187.20	0.33

WORLD INDICES

EQUITY	CLOSE	CHANGE	CHANGE(%)
Dow Jones	51,267.90	90.94	0.18
Nasdaq	27,477.31	286.45	1.05
Dow Futures*	51,659.00	101.00	0.20
Nikkie*	70,171.00	224.14	0.32
Hangseng*	24,217.00	176.66	0.73

NIFTY	22525
SUPPORT	RESISTANCE
22428	22653
22300	22750
22203	22877

SENSEX	71925
SUPPORT	RESISTANCE
71277	72557
70645	73205
69997	73837

WATCH INDICES
DAILY MARKET MIRROR

NET FLOWS Rs.

EQUITY	CHANGE(%)
FII (cash)	-4,699.14
DII (cash)	5,181.62
FII Index Futures	1161.84
FII Index Options	-2717.77
FII Stock Futures	2431.05
FII Stock Options	-515.93

INDIAN ADRs

EQUITY	CLOSE	CHANGE	CHANGE(%)
Dr Reddy ADR	12.32	0.07	0.57
HDFC Bank ADR	22.11	-0.23	-1.03
ICICI Bank ADR	27.75	0.31	1.13
Infosys ADR	10.76	-0.28	-2.54
Wipro ADR	1.69	-0.03	-1.74

CURRENCY

Near Month Expiry Contract										
SYMBOLS	HIGH	LOW	CLOSE	R3	R2	R1	PIVOT	S1	S2	S3
EURINR	108.68	108.64	108.65	76.60	92.64	76.56	92.60	76.52	92.56	76.48
GBPINR	127.19	127.15	127.16	93.79	110.49	93.74	110.45	93.70	110.40	93.66
JPYINR	0.61	0.61	0.61	0.54	0.58	0.54	0.57	0.54	0.57	0.53
USDINR	95.98	95.94	95.94	72.03	84.01	71.99	83.96	71.95	83.92	71.90

INDIA VIX

CLOSE	CHANGE	CHANGE(%)
14.78	0.32	2.21

Trent: Apparel retailer Trent reported a 23 per cent year-on-year (YoY) rise in standalone revenue for the second quarter, helped by growth across its fashion and lifestyle businesses.

Axis Bank: Private sector lender, Axis Bank, reported a 22.7 per cent YoY rise in gross advances to ₹13,84,600 crore in the September quarter while total deposits grew 20.7 per cent YoY to ₹14,52,100 crore.

Vedanta: Metal and mining major Vedanta's board is proposed to meet on Thursday, October 08 to consider and approve the first interim dividend on equity shares, if any, for the Financial Year 2026-27. The record date for dividend is October 14, 2026.

Godrej Consumer Products: The company expects second-quarter consolidated revenue to rise in the high teens, supported by growth across its businesses. Godrej said it remains on track to meet its full-year outlook for fiscal 2027 and expects to exceed it in select areas.

RBL Bank: The lender said its total deposits rose 34 per cent YoY to ₹1.56 trillion in the quarter ended September 30 (Q2FY27), while gross advances grew 40 per cent to ₹1.43 trillion, according to provisional business figures released by the lender on Monday.

Tata Steel: The Tata group company has developed a hot-rolled, fire-resistant E350 structural steel that can retain a substantial proportion of its strength at high temperatures. The company on Monday said the steel can retain two-thirds of its room-temperature yield strength at 600°C for up to three hours.

HAL: Hindustan Aeronautics Ltd (HAL) is set to establish a second production line for the Shakti engine at its Koraput facility in Odisha. Defence Minister Rajnath Singh is slated to lay the foundation stone for the new line on Tuesday.

BPCL: The Expert Appraisal Committee (EAC) under the Ministry of Environment, Forest and Climate Change (MoEFCC) has recommended environmental and coastal regulatory zone (CRZ) clearances for the ₹1.03 trillion greenfield refinery and petrochemical complex being set up by Bharat Petroleum (BPCL) in Nellore district of Andhra Pradesh.

Narayana Hrudayalaya: The healthcare firm has entered into an Operation and Management Agreement with the Mission of Mercy Hospital and Research Centre to operate, manage, direct and control the hospital and provide healthcare services.

Marico: The FMCG major has acquired an aggregate of 60 per cent stake on a fully diluted basis in Satiya Nutraceuticals, a subsidiary that owns the brand "PLIX", and further has a right under the definitive agreement(s) to acquire the remaining 40 per cent stake, subject to certain terms and conditions.

Adani Power: Adani group company Adani Power and Druk Green Power Corp, Bhutan's state-owned utility, has signed the shareholders agreement (SHA) for setting up a 770 MW Chamkharchhu Hydropower Project in Thimpu, Bhutan.

Laser Power: Laser Power & Infra has secured contracts aggregating to ₹72.76 crore from Power Grid Corporation of India Limited for the supply of High Temperature Low Sag conductors and the reconductoring of two existing 132 kV transmission lines under the North Eastern Region Expansion Scheme-XXIV.

SECURITIES IN BAN

COMPANY NAME		
BANDHANBNK	AMBUJACEM	SAIL

RESULT

COMPANY NAME		
Asset Reconstruction Company (India) Ltd	Kanohar Electricals Ltd	
Glass Wall Systems (India) Ltd	Veegaland Developers Ltd	

FOR MORE DETAILS

https://www.bseindia.com/corporates/Forth_Results.html?expandable=0

CORPORATE ACTION

DAILY MARKET MIRROR

COMPANY NAME	DATE	ACTIONS
BLS E-Services Ltd	06-Oct-26	Stock Split From Rs.10/- to Rs.5/-
Veranda Learning Solutions Ltd	06-Oct-26	Spin Off

FOR MORE DETAILS

https://www.bseindia.com/corporates/Forth_Results.html?expandable=0

STOCKS

Today's Pivot Report: NSE NIFTY 50 Stocks, Nifty Future & Bank Nifty Future.										
SYMBOLS	HIGH	LOW	CLOSE	R3	R2	R1	PIVOT	S1	S2	S3
BANKNIFTY	55439.8	54713.6	54923	56063.54	55751.67	55337.34	55025.47	54611.14	54299.27	53884.94
NIFTY	22729	22510.2	22620.8	22948.6	22838.8	22729.8	22620	22511	22401.2	22292.2
ADANIENT	2890.9	2823	2864	2963.5	2927.2	2895.6	2859.3	2827.7	2791.4	2759.8
ADANIPORTS	1779	1737.8	1774	1830.6	1804.8	1789.4	1763.6	1748.2	1722.4	1707
APOLLOHOSP	8076	7880.5	7985	8276	8176	8080.5	7980.5	7885	7785	7689.5
ASIANPAINT	2409	2336.7	2366	2476.73	2442.87	2404.43	2370.57	2332.13	2298.27	2259.83
AXISBANK	1237.4	1216.4	1222.2	1255.27	1246.33	1234.27	1225.33	1213.27	1204.33	1192.27
BAJAJ-AUTO	10089	9920	10024	10271	10180	10102	10011	9933	9842	9764
BAJAJFINSV	1760.9	1732.6	1751.4	1792.3	1776.6	1764	1748.3	1735.7	1720	1707.4
BAJFINANCE	995.8	962.55	970	1022.93	1009.37	989.68	976.12	956.43	942.87	923.18
BEL	384.85	377	384.85	395.32	390.08	387.47	382.23	379.62	374.38	371.77
BHARTIARTL	1779.9	1742.3	1779.9	1830.03	1804.97	1792.43	1767.37	1754.83	1729.77	1717.23
BSE	3181	3036	3179.6	3373.4	3277.2	3228.4	3132.2	3083.4	2987.2	2938.4
CIPLA	1337.7	1321	1335.5	1358.5	1348.1	1341.8	1331.4	1325.1	1314.7	1308.4
COALINDIA	430.9	421.6	425.1	439.43	435.17	430.13	425.87	420.83	416.57	411.53
DRREDDY	1206.6	1189	1203	1227.67	1217.13	1210.07	1199.53	1192.47	1181.93	1174.87
EICHERMOT	7066	6901.5	7021.5	7255.67	7160.83	7091.17	6996.33	6926.67	6831.83	6762.17
ETERNAL	322.85	308.1	320.8	341.15	332	326.4	317.25	311.65	302.5	296.9
GRASIM	3024	2961.5	2972	3072.67	3048.33	3010.17	2985.83	2947.67	2923.33	2885.17
HCLTECH	1247.2	1196.5	1201.9	1284.6	1265.9	1233.9	1215.2	1183.2	1164.5	1132.5
HDFCBANK	734.2	701.25	704.8	758.53	746.37	725.58	713.42	692.63	680.47	659.68
HDFCLIFE	539.05	524.55	531	553.02	546.03	538.52	531.53	524.02	517.03	509.52
HINDALCO	954.05	931.1	938.4	974.22	964.13	951.27	941.18	928.32	918.23	905.37
HINDUNILVR	1848.4	1828	1838.4	1868.93	1858.67	1848.53	1838.27	1828.13	1817.87	1807.73
ICICIBANK	1334.7	1303.7	1332	1374.23	1354.47	1343.23	1323.47	1312.23	1292.47	1281.23
INDIGO	4999	4907.7	4935	5078.07	5038.53	4986.77	4947.23	4895.47	4855.93	4804.17

STOCKS

Today's Pivot Report: NSE NIFTY 50 Stocks, Nifty Future & Bank Nifty Future.										
SYMBOLS	HIGH	LOW	CLOSE	R3	R2	R1	PIVOT	S1	S2	S3
INFY	1052.3	1010	1020.5	1087.5	1069.9	1045.2	1027.6	1002.9	985.3	960.6
ITC	269.8	259	268.9	283.6	276.7	272.8	265.9	262	255.1	251.2
JIOFIN	213.99	210.52	212	217.29	215.64	213.82	212.17	210.35	208.7	206.88
JSWSTEEL	1252.4	1228.7	1235.3	1272.6	1262.5	1248.9	1238.8	1225.2	1215.1	1201.5
KOTAKBANK	424.45	413.75	416	433.08	428.77	422.38	418.07	411.68	407.37	400.98
LT	3750	3707.8	3750	3806.27	3778.13	3764.07	3735.93	3721.87	3693.73	3679.67
M&M	2874	2825.1	2857.6	2928.27	2901.13	2879.37	2852.23	2830.47	2803.33	2781.57
MARUTI	11544	11305	11532	11854.67	11699.33	11615.67	11460.33	11376.67	11221.33	11137.67
MAXHEALTH	939.8	912	917	961.67	950.73	933.87	922.93	906.07	895.13	878.27
NESTLEIND	1311.3	1292.9	1297.1	1326.37	1318.83	1307.97	1300.43	1289.57	1282.03	1271.17
NTPC	323.55	316.05	321.8	332.38	327.97	324.88	320.47	317.38	312.97	309.88
ONGC	226.69	222.42	224.9	231.19	228.94	226.92	224.67	222.65	220.4	218.38
POWERGRID	259.5	255.4	257	263.3	261.4	259.2	257.3	255.1	253.2	251
RELIANCE	1193	1171.2	1186.4	1217.67	1205.33	1195.87	1183.53	1174.07	1161.73	1152.27
SBILIFE	1741.4	1709.5	1709.5	1762.67	1752.03	1730.77	1720.13	1698.87	1688.23	1666.97
SBIN	969.45	956	958	979.75	974.6	966.3	961.15	952.85	947.7	939.4
SHRIRAMFIN	973.5	954	971.4	998.1	985.8	978.6	966.3	959.1	946.8	939.6
SUNPHARMA	1802.9	1776.7	1779.7	1822.37	1812.63	1796.17	1786.43	1769.97	1760.23	1743.77
TATACONSUM	962	945	953.75	979.17	970.58	962.17	953.58	945.17	936.58	928.17
TATASTEEL	181.28	177.02	178.14	184.87	183.07	180.61	178.81	176.35	174.55	172.09
TCS	2140.9	2063.6	2114.4	2226.3	2183.6	2149	2106.3	2071.7	2029	1994.4
TECHM	1561	1509.7	1535.9	1612.67	1586.83	1561.37	1535.53	1510.07	1484.23	1458.77
TITAN	4610	4505.8	4580	4728.93	4669.47	4624.73	4565.27	4520.53	4461.07	4416.33
TMPV	289.8	278.95	288.65	303.5	296.65	292.65	285.8	281.8	274.95	270.95
TRENT	2608.3	2572.8	2580	2636.77	2622.53	2601.27	2587.03	2565.77	2551.53	2530.27
ULTRACEMCO	10940	10731	10850	11158.67	11049.33	10949.67	10840.33	10740.67	10631.33	10531.67

DISCLAIMER

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