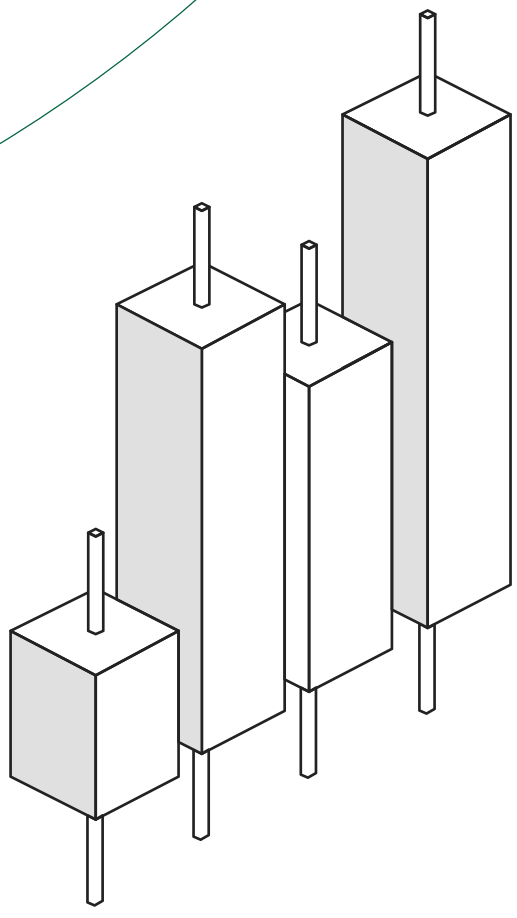
05 OCT 2026

Jainam™

Market Mirror

Daily Newsletter



WATCH INDICES

DAILY MARKET MIRROR

INDIAN INDICES

EQUITY	CLOSE	CHANGE	CHANGE(%)
SENSEX	71,909.70	-570.59	-0.79
NIFTY	22,421.95	-198.50	-0.88
NSE MCAP	58,732.00	-600.05	-1.01
NSE SMCAP	19,058.65	-187.05	-0.97
BANKEX	61,356.13	-369.12	-0.60
BSE METAL	57,809.46	-793.59	-1.35
BSE IT	27,198.78	480.23	1.80
BSE FMCG	49,907.06	-147.16	-0.29
BSE OIL & GAS	39,634.33	-882.45	-2.18
BSE AUTO	56,364.06	-1797.53	-3.09

WORLD INDICES

EQUITY	CLOSE	CHANGE	CHANGE(%)
Dow Jones	51,176.96	250.40	0.49
Nasdaq	27,190.86	319.27	1.19
Dow Futures*	51,477.00	236.00	0.46
Nikkie*	68,309.46	-647.26	-0.95
Hangseng*	23,972.29	-640.98	-2.67

NIFTY	22417
SUPPORT	RESISTANCE
22223	22616
22023	22810
21829	23009

SENSEX	71925
SUPPORT	RESISTANCE
71277	72557
70645	73205
69997	73837

WATCH INDICES
DAILY MARKET MIRROR

NET FLOWS Rs.

EQUITY	CHANGE(%)
FII (cash)	-9,484.22
DII (cash)	10,041.84
FII Index Futures	-3955.86
FII Index Options	5013.67
FII Stock Futures	2569.05
FII Stock Options	362.70

INDIAN ADRs

EQUITY	CLOSE	CHANGE	CHANGE(%)
Dr Reddy ADR	12.25	0.00	0.00
HDFC Bank ADR	22.34	-0.61	-2.66
ICICI Bank ADR	27.44	-0.07	-0.25
Infosys ADR	11.04	-0.31	-2.73
Wipro ADR	1.72	-0.04	-2.27

CURRENCY

Near Month Expiry Contract										
SYMBOLS	HIGH	LOW	CLOSE	R3	R2	R1	PIVOT	S1	S2	S3
EURINR	108.68	108.64	108.65	76.60	92.64	76.56	92.60	76.52	92.56	76.48
GBPINR	127.19	127.15	127.16	93.79	110.49	93.74	110.45	93.70	110.40	93.66
JPYINR	0.61	0.61	0.61	0.54	0.58	0.54	0.57	0.54	0.57	0.53
USDINR	95.98	95.94	95.94	72.03	84.01	71.99	83.96	71.95	83.92	71.90

INDIA VIX

CLOSE	CHANGE	CHANGE(%)
14.46	0.96	7.15

HDFC Bank: The country's largest private sector bank, HDFC Bank, has appointed ICICI Group veteran Anup Bagchi as its next managing director and chief executive officer (MD & CEO), following the Reserve Bank of India's (RBI's) approval.

Kotak Mahindra Bank: The private sector lender's whole-time director Anup Saha will be managing director (MD) and chief executive officer (CEO) of the lender for a term of three years.

Ola Electric: Chairman and Managing Director of Ola Electric, Bhavish Aggarwal, has pledged a 4.32 per cent stake in the firm to participate in its rights issue, approved by the firm's Board on September 28.

D-Mart: Avenue Supermarts, which owns and operates the retail chain D-Mart, reported an 18.4 per cent rise in standalone revenue from operations to ₹19,206.18 crore for the second quarter ended September 30, 2026.

ICICI Prudential Life: ICICI Life Insuranc appointed Sidharatha Mishra as the Managing Director & Chief Executive Officer (MD & CEO) of the company for five years. He has been appointed as the Chief Operating Officer with effect from October 6, 2026.

DLF: Realty major DLF has achieved a complete sell out in its senior living project Aureva for ₹1,985 crore, the company's Managing Director and Chief Business Officer (CBO) Aakash Ohri told Business Standard in a telephonic interaction on Sunday.

IT stocks: Indian IT stocks will be in focus after Accenture said it expects to grow by 3–6 per cent in its financial year 2027, higher than the 2–5 per cent it projected for the recently concluded financial year, allaying concerns about the health of the IT sector.

TCS: Tata Consultancy Services (TCS) said it will buy US consumer electronics retailer Best Buy's global capability centre (GCC) in India for an undisclosed amount.

Shyam Metalics: The company has signed a deal with the Maharashtra government to invest $5.19 billion to set up a steel plant in the western state.

Bajaj Finance: The NBFC has approved plans to raise up to ₹175 billion through a qualified institutional placement (QIP) and a preferential issue of warrants to its promoter and holding company, Bajaj Finserv, subject to regulatory and shareholder approvals.

Reliance Industries: Jio Platform is giving final touches to its public offer documents, touted as India's largest at an estimated $3.8 billion, after concluding worldwide roadshows, according to a Reuters report.

Coal India: Coal India (CIL) increased its coal supplies by 12.5 per cent year-on-year to 61.2 million tonnes (mt) in September of financial year 2026-27, from 54.4 mt in the corresponding month of the previous financial year, amid growing power demand, the company said.

YES Bank: The lender saw a 23.8 per cent year-on-year increase in loans and advances to ₹309,675 crore during the September quarter. Its deposits, meanwhile, grew 19.5 per cent to ₹354,084 crore.

SECURITIES IN BAN

COMPANY NAME		
BANDHANBNK	AMBUJACEM	
SAIL		

RESULT

COMPANY NAME		
Globe Commercials Ltd	Rentomojo Ltd	
LCC Projects Ltd	Steamhouse India Ltd	

FOR MORE DETAILS

https://www.bseindia.com/corporates/Forth_Results.html?expandable=0

CORPORATE ACTION

DAILY MARKET MIRROR

COMPANY NAME	DATE	ACTIONS
NMDC Ltd	05 Oct 2026	Final Dividend - Rs. - 1.0000

FOR MORE DETAILS

https://www.bseindia.com/corporates/Forth_Results.html?expandable=0

STOCKS

Today's Pivot Report: NSE NIFTY 50 Stocks, Nifty Future & Bank Nifty Future.										
SYMBOLS	HIGH	LOW	CLOSE	R3	R2	R1	PIVOT	S1	S2	S3
BANKNIFTY	55365	54312.6	54794.8	56388.06	55876.53	55335.66	54824.13	54283.27	53771.73	53230.87
NIFTY	22702.4	22321	22530.3	23096.2	22899.3	22714.8	22517.9	22333.4	22136.5	21952
ADANIENT	2903.7	2772	2816.8	3021.37	2962.53	2889.67	2830.83	2757.97	2699.13	2626.27
ADANIPORTS	1786	1716	1737.8	1847.2	1816.6	1777.2	1746.6	1707.2	1676.6	1637.2
APOLLOHOSP	8135	7910	8133.5	8434	8284.5	8209	8059.5	7984	7834.5	7759
ASIANPAINT	2420	2377	2407	2468.67	2444.33	2425.67	2401.33	2382.67	2358.33	2339.67
AXISBANK	1241.6	1215.3	1217.1	1260.33	1250.97	1234.03	1224.67	1207.73	1198.37	1181.43
BAJAJ-AUTO	10714	9900	10045	11353.33	11033.67	10539.33	10219.67	9725.33	9405.67	8911.33
BAJAJFINSV	1734.9	1703.4	1732.6	1775.37	1755.13	1743.87	1723.63	1712.37	1692.13	1680.87
BAJFINANCE	955.95	937.3	948.3	975.72	965.83	957.07	947.18	938.42	928.53	919.77
BEL	386.15	378.65	383.1	394.12	390.13	386.62	382.63	379.12	375.13	371.62
BHARTIARTL	1765.8	1726.3	1741.1	1802	1783.9	1762.5	1744.4	1723	1704.9	1683.5
BSE	3139	3000	3046	3262.33	3200.67	3123.33	3061.67	2984.33	2922.67	2845.33
CIPLA	1359.4	1333.4	1344	1383.8	1371.6	1357.8	1345.6	1331.8	1319.6	1305.8
COALINDIA	426.35	416.3	420.4	435.78	431.07	425.73	421.02	415.68	410.97	405.63
DRREDDY	1233.9	1194.9	1206.2	1267.43	1250.67	1228.43	1211.67	1189.43	1172.67	1150.43
EICHERMOT	7146	6840	6920	7403.33	7274.67	7097.33	6968.67	6791.33	6662.67	6485.33
ETERNAL	320.4	309.8	313.9	330.2	325.3	319.6	314.7	309	304.1	298.4
GRASIM	3045	2944.4	2962	3123.8	3084.4	3023.2	2983.8	2922.6	2883.2	2822
HCLTECH	1256	1228.9	1243.1	1283.53	1269.77	1256.43	1242.67	1229.33	1215.57	1202.23
HDFCBANK	721.3	707.1	721.2	740.17	730.73	725.97	716.53	711.77	702.33	697.57
HDFCLIFE	538.9	517.4	534.2	564.43	551.67	542.93	530.17	521.43	508.67	499.93
HINDALCO	946.65	923.5	941.85	974.32	960.48	951.17	937.33	928.02	914.18	904.87
HINDUNILVR	1873.6	1826.9	1836	1910.8	1892.2	1864.1	1845.5	1817.4	1798.8	1770.7
ICICIBANK	1329.9	1308.4	1310.6	1345.7	1337.8	1324.2	1316.3	1302.7	1294.8	1281.2
INDIGO	5016.2	4878	4929.9	5142.93	5079.57	5004.73	4941.37	4866.53	4803.17	4728.33

STOCKS

Today's Pivot Report: NSE NIFTY 50 Stocks, Nifty Future & Bank Nifty Future.										
SYMBOLS	HIGH	LOW	CLOSE	R3	R2	R1	PIVOT	S1	S2	S3
INFY	1035	999.15	1035	1082.8	1058.9	1046.95	1023.05	1011.1	987.2	975.25
ITC	262.7	254.65	255.9	268.9	265.8	260.85	257.75	252.8	249.7	244.75
JIOFIN	216.2	208.5	212.5	224	220.1	216.3	212.4	208.6	204.7	200.9
JSWSTEEL	1256.4	1214.8	1233	1296.27	1276.33	1254.67	1234.73	1213.07	1193.13	1171.47
KOTAKBANK	435.6	416.05	418.35	450.17	442.88	430.62	423.33	411.07	403.78	391.52
LT	3737.3	3655.9	3693.4	3816.57	3776.93	3735.17	3695.53	3653.77	3614.13	3572.37
M&M	2927.4	2812	2860	3036.33	2981.87	2920.93	2866.47	2805.53	2751.07	2690.13
MARUTI	11907	11305	11386	12362.33	12134.67	11760.33	11532.67	11158.33	10930.67	10556.33
MAXHEALTH	950	902.05	940.95	1007.9	978.95	959.95	931	912	883.05	864.05
NESTLEIND	1320.9	1295	1307.7	1346.63	1333.77	1320.73	1307.87	1294.83	1281.97	1268.93
NTPC	320.95	313.05	315.1	327.58	324.27	319.68	316.37	311.78	308.47	303.88
ONGC	224.99	220.6	222.37	229.1	227.04	224.71	222.65	220.32	218.26	215.93
POWERGRID	259	252.35	254.55	264.9	261.95	258.25	255.3	251.6	248.65	244.95
RELIANCE	1183.9	1160.8	1167.7	1203.9	1193.9	1180.8	1170.8	1157.7	1147.7	1134.6
SBILIFE	1730.3	1674.8	1721.6	1798.5	1764.4	1743	1708.9	1687.5	1653.4	1632
SBIN	965.4	945.8	954.1	984	974.7	964.4	955.1	944.8	935.5	925.2
SHRIRAMFIN	975	936	945	1007	991	968	952	929	913	890
SUNPHARMA	1828.7	1792.6	1801	1858.37	1843.53	1822.27	1807.43	1786.17	1771.33	1750.07
TATACONSUM	964.8	945	957	986	975.4	966.2	955.6	946.4	935.8	926.6
TATASTEEL	186.55	175.75	178	195.25	190.9	184.45	180.1	173.65	169.3	162.85
TCS	2093.9	2045.1	2075	2146.37	2120.13	2097.57	2071.33	2048.77	2022.53	1999.97
TECHM	1554.8	1512	1533	1597.33	1576.07	1554.53	1533.27	1511.73	1490.47	1468.93
TITAN	4621.8	4491	4515.7	4725.47	4673.63	4594.67	4542.83	4463.87	4412.03	4333.07
TMPV	281.3	273.35	279.4	290.63	285.97	282.68	278.02	274.73	270.07	266.78
TRENT	2624	2545.8	2580	2698.93	2661.47	2620.73	2583.27	2542.53	2505.07	2464.33
ULTRACEMCO	10879	10612	10710	11122.33	11000.67	10855.33	10733.67	10588.33	10466.67	10321.33

DISCLAIMER

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