

# MARKET MIRROR

DAILY NEWSLETTER

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# WATCH INDICES

DAILY MARKET MIRROR

## INDIAN INDICES

| EQUITY        | CLOSE     | CHANGE  | CHANGE(%) |
|---------------|-----------|---------|-----------|
| SENSEX        | 77,958.50 | 940.76  | 1.22      |
| NIFTY         | 24,330.95 | 298.15  | 1.24      |
| NSE MCAP      | 61,326.70 | 1062.20 | 1.76      |
| NSE SMCAP     | 18,534.10 | 351.70  | 1.93      |
| BANKEK        | 63,052.85 | 1621.81 | 2.64      |
| BSE METAL     | 42,920.48 | 382.96  | 0.90      |
| BSE IT        | 28,406.68 | 141.84  | 0.50      |
| BSE FMCG      | 45,673.65 | 902.23  | 1.99      |
| BSE OIL & GAS | 27,742.49 | 141.49  | 0.51      |
| BSE AUTO      | 59,061.93 | 1337.98 | 2.32      |

## WORLD INDICES

| EQUITY       | CLOSE     | CHANGE  | CHANGE(%) |
|--------------|-----------|---------|-----------|
| Dow Jones    | 49,910.59 | -3.38   | -0.02     |
| Nasdaq       | 25,838.94 | 512.82  | 2.02      |
| Dow Futures* | 25,838.94 | 512.82  | 2.02      |
| Nikkei*      | 62,840.00 | 3326.88 | 5.59      |
| Hangseng*    | 26,600.00 | 386.22  | 1.47      |

## NIFTY

24228

| SUPPORT | RESISTANCE |
|---------|------------|
| 24100   | 24459      |
| 23870   | 24587      |
| 23742   | 24818      |

## SENSEX

77590

| SUPPORT | RESISTANCE |
|---------|------------|
| 77156   | 78406      |
| 76340   | 78839      |
| 75907   | 79656      |

# WATCH INDICES

DAILY MARKET MIRROR

## NET FLOWS Rs.

| EQUITY            | CHANGE(%) |
|-------------------|-----------|
| FII (cash)        | -5,834.90 |
| DII (cash)        | 6,836.87  |
| FII Index Futures | 634.79    |
| FII Index Options | -1310.15  |
| FII Stock Futures | 729.68    |
| FII Stock Options | -21.44    |

## INDIAN ADRs

| EQUITY         | CLOSE | CHANGE | CHANGE(%) |
|----------------|-------|--------|-----------|
| Dr Reddy ADR   | 13.46 | 0.20   | 1.51      |
| HDFC Bank ADR  | 25.63 | 0.80   | 3.22      |
| ICICI Bank ADR | 26.75 | 0.73   | 2.81      |
| Infosys ADR    | 12.64 | 0.18   | 1.44      |
| TATA MOTOR ADR | 25.14 | 0.00   | 0.00      |
| Wipro ADR      | 2.00  | 0.01   | 0.50      |

## CURRENCY

Near Month Expiry Contract

| SYMBOLS | HIGH   | LOW    | CLOSE  | R3    | R2     | R1    | PIVOT  | S1    | S2     | S3    |
|---------|--------|--------|--------|-------|--------|-------|--------|-------|--------|-------|
| EURINR  | 111.68 | 111.27 | 111.41 | 74.33 | 93.00  | 73.93 | 92.60  | 73.52 | 92.19  | 73.11 |
| GBPINR  | 129.31 | 128.82 | 128.91 | 92.56 | 110.93 | 92.07 | 110.45 | 91.58 | 109.96 | 91.10 |
| JPYINR  | 0.61   | 0.60   | 0.61   | 0.56  | 0.58   | 0.55  | 0.57   | 0.53  | 0.56   | 0.52  |
| USDINR  | 95.19  | 94.56  | 94.61  | 74.00 | 84.60  | 73.37 | 83.96  | 72.74 | 83.33  | 72.11 |

## INDIA VIX

| CLOSE | CHANGE | CHANGE(%) |
|-------|--------|-----------|
| 16.68 | -1.23  | -6.87     |

**One97 Communications (Paytm):** The fintech giant posted a consolidated net profit of ₹184 crore in the fourth quarter of FY26 (Q4 FY26), compared to a loss of ₹540 crore in Q4 FY25. Sequentially, the Noida-based company's net profit declined 18.2 per cent from ₹225 crore in Q3 FY26.

**Bajaj Auto:** The automaker reported a sharp jump in its Q4 FY26 consolidated performance, with profit after tax (PAT) more than doubling to ₹3,662 crore, up 103 per cent year-on-year (Y-o-Y), while revenue from operations rose 41 per cent Y-o-Y to ₹17,832 crore. For the full year, consolidated revenue from operations grew 23 per cent Y-o-Y to ₹62,905 crore, while PAT increased 47 per cent to ₹10,744 crore.

**Meesho:** The e-commerce firm narrowed its quarterly losses, reporting a net loss of ₹166.3 crore for the March quarter, down 88 per cent from a year earlier. The company had posted a loss of ₹1,391.4 crore in the same quarter last year and ₹490.7 crore in the preceding quarter. The Bengaluru-based company's full-year loss narrowed 66 per cent to ₹1,357.7 crore in the latest fiscal year, from ₹3,941.7 crore a year earlier.

**Aditya Birla Real Estate (ABREL):** The company reported a profit attributable to owners of the company at ₹10.84 crore for Q4 FY26, against a loss of ₹131.01 crore in Q4 FY25. Revenue from operations in Q4 FY26 declined 79.07 per cent Y-o-Y to ₹82.61 crore.

**South Indian Bank:** The lender's net profit rose 19.30 per cent Y-o-Y to ₹408 crore in Q4 FY26 from ₹342 crore in the year-ago period, owing to a steep drop in provisions. The bank's provisions during the quarter declined 84.82 per cent Y-o-Y to ₹34 crore, compared to ₹224 crore in the corresponding quarter of last year. Net interest income (NII) — the difference between interest earned and interest expended — rose 5.4 per cent Y-o-Y to ₹915 crore in Q4 FY26.

**Indian Bank:** Chennai-based Indian Bank is planning to raise capital through a qualified institutional placement (QIP) in the third quarter of the current financial year to absorb the impact of the expected credit loss (ECL) framework, which comes into effect from April 2027.

**Mahindra Lifespaces:** The company has announced the launch of an ultra-premium residential development, Mahindra Beacon Hill, in Mumbai's Mahalaxmi, with a potential gross development value (GDV) of ₹1,650 crore.

**Larsen & Toubro (L&T):** The company has secured its largest-ever order in the domestic metals sector from JSW Steel, marking a significant milestone for its Minerals & Metals (M&M) business vertical, the company said on Tuesday. The "mega" order, classified in the ₹10,000-15,000 crore range, will see L&T undertake comprehensive engineering, procurement, and installation of key process facilities, including blast furnaces and steel melt shops.

**Deepak Fertilizers and Petrochemicals Corporation:** Deepak Mining Solutions Limited (DMSL), a wholly owned subsidiary of the company, has completed the acquisition of Chardham Chemicals Private Limited, an explosives manufacturer, on May 6, 2026, at a total consideration of ₹121.45 crore, plus incidental legal and other transaction costs, in accordance with the agreement entered into on December 24, 2025.

**Newgen Software Technologies:** Newgen Software Technologies (UK) Limited, a wholly owned subsidiary of Newgen Software Technologies incorporated in the UK, has executed a Statement of Work (SOW) with a customer for software licences, cloud services, and implementation services. The aggregate value of the agreement stands at GBP £1,125,608.

## SECURITIES IN BAN

## COMPANY NAME

NIL

## RESULT

## COMPANY NAME

|                                    |   |  |
|------------------------------------|---|--|
| Aananda Lakshmi Spinning Mills Ltd | Craftsman Automation Ltd                  | Indraprastha Gas Ltd                                     |
| Aditya Birla Lifestyle Brands Ltd  | Dabur India Ltd                           | Indoco Remedies Ltd                                      |
| ACME Solar Holdings Ltd            | Dachepalli Publishers Ltd                 | Indo Thai Securities Ltd                                 |
| Alldigi Tech Ltd                   | Escorts Kubota Ltd                        | Innova Captab Ltd  |
| Apollo Pipes Ltd                   | Gateway Distriparks Ltd                   | Inventure Growth & Securities Ltd                        |
| ARCL Organics Ltd                  | Gretex Corporate Services Ltd             | Jaro Institute of Technology Management and Research Ltd |
| Axtel Industries Ltd               | Grand Foundry Ltd                         | Jayatma Enterprises Ltd                                  |
| Bajaj Holdings & Investment Ltd    | Global Longlife Hospital and Research Ltd | Jyoti Resins & Adhesives Ltd                             |
| Bharat Forge Ltd                   | Globus Spirits Ltd                        | Kennametal India Ltd-\$                                  |
| Biocon Ltd                         | Goa Carbon Ltd-\$                         | Kirloskar Ferrous Industries Ltd                         |
| Britannia Industries Ltd           | Gowra Leasing & Finance Ltd               | K.P. Energy Ltd  |
| CarTrade Tech Ltd                  | Gravita India Ltd                         | Krystal Integrated Services Ltd                          |
| CCL Products (India) Ltd           | Growington Ventures India Ltd             | Lupin Ltd  |
| Ceigall India Ltd                  | Harsha Engineers International Ltd        | Manaksia Aluminium Company Ltd                           |
| Coromandel International Ltd       | Harmony Capital Service Ltd               | Maral Overseas Ltd                                       |

## FOR MORE DETAILS

[https://www.bseindia.com/corporates/Forth\\_Results.html?expandable=0](https://www.bseindia.com/corporates/Forth_Results.html?expandable=0)



# TECHNICAL MIRROR

DAILY MARKET MIRROR

## STOCKS

Today's Pivot Report: NSE NIFTY 50 Stocks, Nifty Future & Bank Nifty Future.

| SYMBOLS    | HIGH   | LOW    | CLOSE   | R3       | R2       | R1       | PIVOT    | S1       | S2       | S3       |
|------------|--------|--------|---------|----------|----------|----------|----------|----------|----------|----------|
| BANKNIFTY  | 56449  | 54850  | 56348.6 | 58514.07 | 57481.54 | 56915.07 | 55882.54 | 55316.07 | 54283.54 | 53717.07 |
| NIFTY      | 24470  | 24056  | 24447.4 | 25006.93 | 24738.47 | 24592.93 | 24324.47 | 24178.93 | 23910.47 | 23764.93 |
| ADANIENT   | 2546.5 | 2472.2 | 2540.3  | 2641.43  | 2593.97  | 2567.13  | 2519.67  | 2492.83  | 2445.37  | 2418.53  |
| ADANIPTS   | 1762.4 | 1718.6 | 1748.3  | 1811.4   | 1786.9   | 1767.6   | 1743.1   | 1723.8   | 1699.3   | 1680     |
| APOLLOHOSP | 7815   | 7742.5 | 7760.5  | 7875.33  | 7845.17  | 7802.83  | 7772.67  | 7730.33  | 7700.17  | 7657.83  |
| ASIANPAINT | 2529   | 2440.4 | 2519    | 2640.47  | 2584.73  | 2551.87  | 2496.13  | 2463.27  | 2407.53  | 2374.67  |
| AXISBANK   | 1301   | 1255.2 | 1294.2  | 1357.53  | 1329.27  | 1311.73  | 1283.47  | 1265.93  | 1237.67  | 1220.13  |
| BAJAJ-AUTO | 10390  | 10141  | 10319   | 10674.67 | 10532.33 | 10425.67 | 10283.33 | 10176.67 | 10034.33 | 9927.67  |
| BAJAJFINSV | 1838.8 | 1798.1 | 1836.1  | 1891.27  | 1865.03  | 1850.57  | 1824.33  | 1809.87  | 1783.63  | 1769.17  |
| BAJFINANCE | 984    | 965    | 980.75  | 1007.17  | 995.58   | 988.17   | 976.58   | 969.17   | 957.58   | 950.17   |
| BEL        | 439.65 | 435.15 | 438.2   | 444.68   | 442.17   | 440.18   | 437.67   | 435.68   | 433.17   | 431.18   |
| BHARTIARTL | 1841.5 | 1813.8 | 1833.7  | 1873.23  | 1857.37  | 1845.53  | 1829.67  | 1817.83  | 1801.97  | 1790.13  |
| CIPLA      | 1372   | 1333.1 | 1364.4  | 1418.8   | 1395.4   | 1379.9   | 1356.5   | 1341     | 1317.6   | 1302.1   |
| COALINDIA  | 477.5  | 468.05 | 470.2   | 485.23   | 481.37   | 475.78   | 471.92   | 466.33   | 462.47   | 456.88   |
| DRREDDY    | 1328.6 | 1277.1 | 1311    | 1385.53  | 1357.07  | 1334.03  | 1305.57  | 1282.53  | 1254.07  | 1231.03  |
| EICHERMOT  | 7392   | 7175.5 | 7310.5  | 7626.33  | 7509.17  | 7409.83  | 7292.67  | 7193.33  | 7076.17  | 6976.83  |
| ETERNAL    | 256.8  | 249.7  | 256.05  | 265.77   | 261.28   | 258.67   | 254.18   | 251.57   | 247.08   | 244.47   |
| GRASIM     | 2923.3 | 2872.3 | 2914.8  | 2985.63  | 2954.47  | 2934.63  | 2903.47  | 2883.63  | 2852.47  | 2832.63  |
| HCLTECH    | 1212   | 1186.4 | 1189.1  | 1230.87  | 1221.43  | 1205.27  | 1195.83  | 1179.67  | 1170.23  | 1154.07  |
| HDFCBANK   | 798.95 | 773.5  | 796.55  | 831.28   | 815.12   | 805.83   | 789.67   | 780.38   | 764.22   | 754.93   |
| HDFCLIFE   | 612.6  | 594.55 | 606.35  | 632.5    | 622.55   | 614.45   | 604.5    | 596.4    | 586.45   | 578.35   |
| HINDALCO   | 1073.7 | 1042.4 | 1045.8  | 1096.83  | 1085.27  | 1065.53  | 1053.97  | 1034.23  | 1022.67  | 1002.93  |
| HINDUNILVR | 2339.4 | 2288.3 | 2317.1  | 2392.67  | 2366.03  | 2341.57  | 2314.93  | 2290.47  | 2263.83  | 2239.37  |
| ICICIBANK  | 1282.8 | 1252.1 | 1279.5  | 1321.53  | 1302.17  | 1290.83  | 1271.47  | 1260.13  | 1240.77  | 1229.43  |
| INDIGO     | 4565.6 | 4315.6 | 4520.2  | 4868.67  | 4717.13  | 4618.67  | 4467.13  | 4368.67  | 4217.13  | 4118.67  |
| INFY       | 1191.5 | 1164.1 | 1167.2  | 1211.83  | 1201.67  | 1184.43  | 1174.27  | 1157.03  | 1146.87  | 1129.63  |

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|------------|---------|--------|--------|----------|----------|----------|----------|----------|----------|----------|
| ITC        | 313.6   | 309.25 | 310.7  | 317.47   | 315.53   | 313.12   | 311.18   | 308.77   | 306.83   | 304.42   |
| JIOFIN     | 252.99  | 249.17 | 252.44 | 257.72   | 255.35   | 253.9    | 251.53   | 250.08   | 247.71   | 246.26   |
| JSWSTEEL   | 1278.6  | 1253   | 1273.3 | 1309.2   | 1293.9   | 1283.6   | 1268.3   | 1258     | 1242.7   | 1232.4   |
| KOTAKBANK  | 380     | 365.65 | 376.6  | 396.87   | 388.43   | 382.52   | 374.08   | 368.17   | 359.73   | 353.82   |
| LT         | 4021    | 3900   | 4008.5 | 4174     | 4097.5   | 4053     | 3976.5   | 3932     | 3855.5   | 3811     |
| M&M        | 3315.7  | 3243.5 | 3300.8 | 3402.03  | 3358.87  | 3329.83  | 3286.67  | 3257.63  | 3214.47  | 3185.43  |
| MARUTI     | 13762   | 13379  | 13722  | 14246    | 14004    | 13863    | 13621    | 13480    | 13238    | 13097    |
| MAXHEALTH  | 1019.65 | 1006   | 1015.9 | 1035.35  | 1027.5   | 1021.7   | 1013.85  | 1008.05  | 1000.2   | 994.4    |
| NESTLEIND  | 1490    | 1468.2 | 1486.1 | 1516.47  | 1503.23  | 1494.67  | 1481.43  | 1472.87  | 1459.63  | 1451.07  |
| NTPC       | 403     | 391.65 | 394.85 | 412.7    | 407.85   | 401.35   | 396.5    | 390      | 385.15   | 378.65   |
| ONGC       | 290.25  | 280    | 280.8  | 297.62   | 293.93   | 287.37   | 283.68   | 277.12   | 273.43   | 266.87   |
| POWERGRID  | 321.5   | 314.6  | 315.95 | 327      | 324.25   | 320.1    | 317.35   | 313.2    | 310.45   | 306.3    |
| RELIANCE   | 1473.3  | 1427.5 | 1437.9 | 1510.77  | 1492.03  | 1464.97  | 1446.23  | 1419.17  | 1400.43  | 1373.37  |
| SBILIFE    | 1868.9  | 1825.9 | 1859   | 1919.63  | 1894.27  | 1876.63  | 1851.27  | 1833.63  | 1808.27  | 1790.63  |
| SBIN       | 1101.1  | 1061.2 | 1096   | 1150.9   | 1126     | 1111     | 1086.1   | 1071.1   | 1046.2   | 1031.2   |
| SHRIRAMFIN | 1007.45 | 976.05 | 1004.1 | 1047.08  | 1027.27  | 1015.68  | 995.87   | 984.28   | 964.47   | 952.88   |
| SUNPHARMA  | 1857.8  | 1818.4 | 1850.2 | 1905.27  | 1881.53  | 1865.87  | 1842.13  | 1826.47  | 1802.73  | 1787.07  |
| TATACONSUM | 1166.9  | 1138.9 | 1152.2 | 1194.43  | 1180.67  | 1166.43  | 1152.67  | 1138.43  | 1124.67  | 1110.43  |
| TATASTEEL  | 216.73  | 212.42 | 215.47 | 221.64   | 219.18   | 217.33   | 214.87   | 213.02   | 210.56   | 208.71   |
| TCS        | 2471    | 2406.5 | 2435.4 | 2533.27  | 2502.13  | 2468.77  | 2437.63  | 2404.27  | 2373.13  | 2339.77  |
| TECHM      | 1480.6  | 1455.4 | 1466.7 | 1504.93  | 1492.77  | 1479.73  | 1467.57  | 1454.53  | 1442.37  | 1429.33  |
| TITAN      | 4441.1  | 4297.1 | 4359.6 | 4578.77  | 4509.93  | 4434.77  | 4365.93  | 4290.77  | 4221.93  | 4146.77  |
| TMPV       | 358.95  | 343.65 | 358.15 | 378.82   | 368.88   | 363.52   | 353.58   | 348.22   | 338.28   | 332.92   |
| TRENT      | 4324.5  | 4156.5 | 4289.8 | 4525.37  | 4424.93  | 4357.37  | 4256.93  | 4189.37  | 4088.93  | 4021.37  |
| ULTRACEMCO | 12141   | 11942  | 12093  | 12374.33 | 12257.67 | 12175.33 | 12058.67 | 11976.33 | 11859.67 | 11777.33 |
| WIPRO      | 201.13  | 198.25 | 199.12 | 203.63   | 202.38   | 200.75   | 199.5    | 197.87   | 196.62   | 194.99   |

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